NOV'26

RHPMPL SUPER VALUE MS CAP PORTFOLIO

PERFORMANCE (Annualised for > 1 Year)

PERIOD	RHPMPL SUPER VALUE MS CAP PORTFOLIO	BSE 500 TRI
FY27TD	34.780%	7.127%
6 MONTHS	14.558%	-2.950%
1 YEAR	7.167%	-7.150%
3 YEARS	13.250%	9.940%
5 YEARS	14.490%	8.650%
10 YEARS	15.338%	12.504%
SINCE INCEPTION	15.650%	13.480%

PORTFOLIO QUANTS

METRICS	RHPMPL SUPER VALUE MS CAP PORTFOLIO	BSE 500 TRI
1Y Rolling Return	19.03%	13.98%
2Y Rolling Return	19.12%	14.76%
SD	16.17%	11.93%
Beta	0.93	1.00
Sharpe	0.93	0.63
Treynor	0.26	0.07

PORTFOLIO STATISTICS

FY23-26	Revenue (CAGR)	EBITDA (CAGR)	PAT (CAGR)	ROE (Avg)	ROCE (Avg)	Total D/E	EV/EBITDA
RHPMPL Supervalue MS Cap Portfolio	35.61%	35.24%	31.03%	23.53%	24.39%	0.66	22.25
BSE 500	14.96%	21.45%	18.74%	17.58%	17.19%	0.56	27.36

TOP 5 SECTOR

SECTOR	WEIGHTS
FINANCIAL SERVICES	24%
CAPITAL GOODS	16%
CONSUMER DURABLES	12%
HEALTHCARE	12%
IT	8%

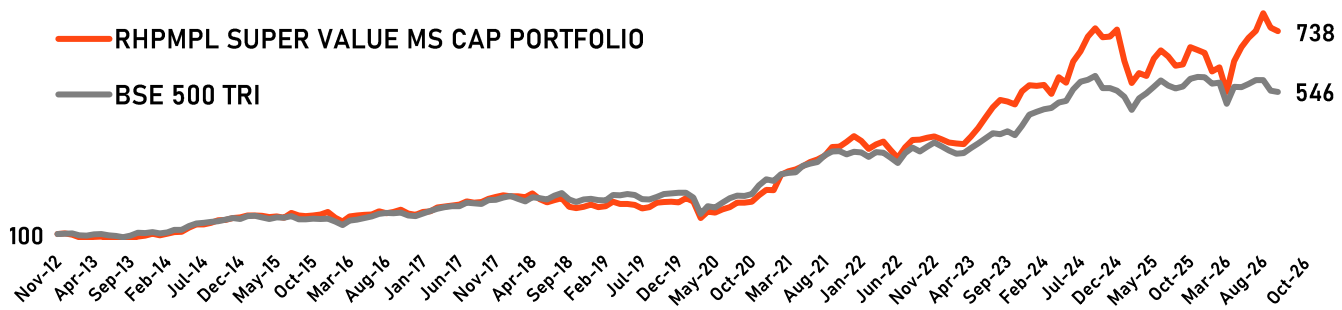
M-CAP SPLIT

M-CAP	WEIGHTS
LARGECAP	16%
MIDCAP	24%
SMALLCAP	46%
CASH	14%

TOP 5 HOLDINGS

SECURITY	WEIGHTS
SKYGOLD	9.82%
NUVAMA	6.98%
YATHARTH	5.74%
KEI	5.58%
ANANDRATHI	3.65%

NAV GRAPH OF STRATEGY SINCE INCEPTION



NOTE: *Portfolio statistics are normalised for outliers & **Portfolio Quants are since inception of Current Fund Management Team

RIGHT HORIZONS PMS

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RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

RH FUND HOUSE PHILOSOPHY

"We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework."

RH INVESTMENT PROCESS

RH SCREENER

- 3 Year CAGR of Net Sales
- 3 Year Avg ROCE
- Latest D/E
- Operating Profit
- % Pledged Promoter

RH SCORE CARD

- EV to EBITDA
- EV to Sales
- TTM P/E
- Total Debt to Equity
- Loans & Advances to BV
- TTM Interest Coverage

RH RISK RADAR

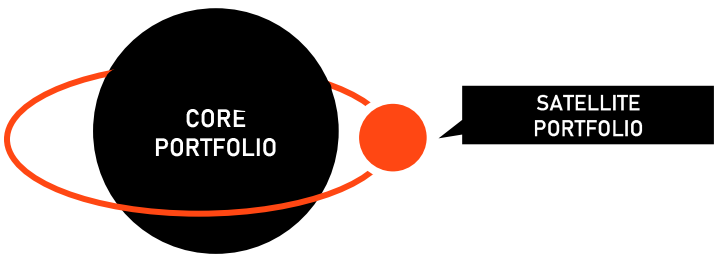
- Corporate Governance (Forensic Check)
- Business Moat
- Sectoral Cap
- Stock Level Cap
- Revisit investment thesis when stock falls below the threshold level

RH PENDULUM

- Factors directly impacting the company
- Changes in Macro & underlying parameters
- Forward P/E Bands
- Technical Levels - Support and Resistance Levels

CORE & SATELLITE PORTFOLIO

- Core Portfolio: Capital Efficient high growth companies (~80% portfolio allocation)
- Satellite Portfolio: Turnaround stories/ Contrarian bets having a higher margin of safety and greater risk-reward potential (~20% portfolio allocation)



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