NOV'26

RHPMPL FLEXICAP PORTFOLIO

PERFORMANCE (Annualised for > 1 Year)

PERIOD	RHPMPL FLEXICAP PORTFOLIO	BSE 500 TRI
FY27TD	21.257%	7.127%
6 MONTHS	7.369%	-2.950%
1 YEAR	-2.282%	-7.150%
3 YEARS	6.749%	9.940%
5 YEARS	7.046%	8.650%
10 YEARS	10.794%	12.504%
SINCE INCEPTION	10.050%	13.170%

PORTFOLIO QUANTS

METRICS	RHPMPL FLEXICAP PORTFOLIO	BSE 500 TRI
1Y Rolling Return	17.80%	17.74%
2Y Rolling Return	18.55%	18.64%
SD	15.48%	14.29%
Beta	1.02	1.00
Sharpe	0.72	0.79
Treynor	0.15	0.11

PORTFOLIO STATISTICS

FY23-26	Revenue (CAGR)	EBITDA (CAGR)	PAT (CAGR)	ROE (Avg)	ROCE (Avg)	Total D/E	EV/EBITDA
RHPMPL FLEXICAP	27.02%	27.32%	24.90%	20.23%	20.58%	0.72	23.20
BSE 500	14.96%	21.45%	18.74%	17.58%	17.19%	0.56	27.36

TOP 5 SECTOR

SECTOR	WEIGHTS
FINANCIAL SERVICES	21%
CONSUMER DURABLES	15%
CAPITAL GOODS	15%
IT	10%
HEALTHCARE	8%

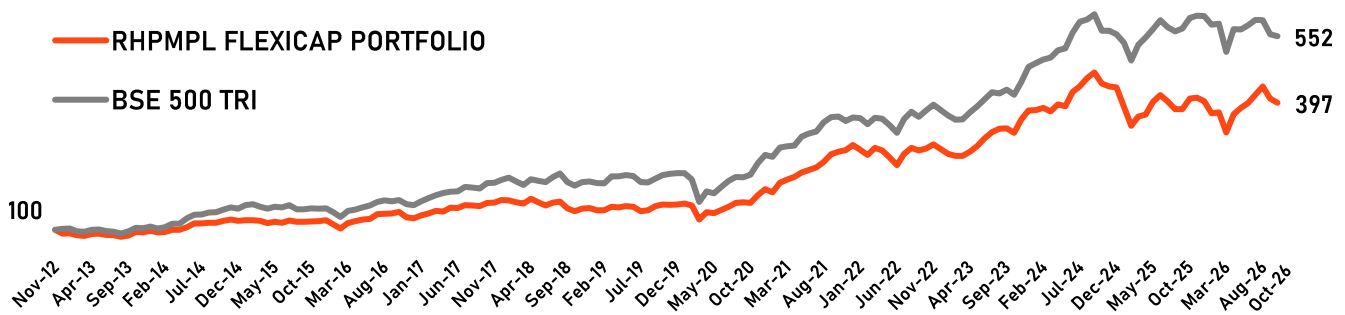
M-CAP SPLIT

M-CAP	WEIGHTS
LARGECAP	35%
MIDCAP	27%
SMALLCAP	29%
CASH	10%

TOP 5 HOLDINGS

SECURITY	WEIGHTS
SKYGOLD	7.07%
NUVAMA	5.81%
KEI	5.64%
ICICIBANK	5.58%
360ONE	4.88%

NAV GRAPH OF STRATEGY SINCE INCEPTION



NOTE: *Portfolio statistics are normalised for outliers & **Portfolio Quants are since inception of Current Fund Management Team

RIGHT HORIZONS PMS

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RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

RH FUND HOUSE PHILOSOPHY

"We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework."

RH INVESTMENT PROCESS

RH SCREENER

- 3 Year CAGR of Net Sales
- 3 Year Avg ROCE
- Latest D/E
- Operating Profit
- % Pledged Promoter

RH SCORE CARD

- EV to EBITDA
- EV to Sales
- TTM P/E
- Total Debt to Equity
- Loans & Advances to BV
- TTM Interest Coverage

RH RISK RADAR

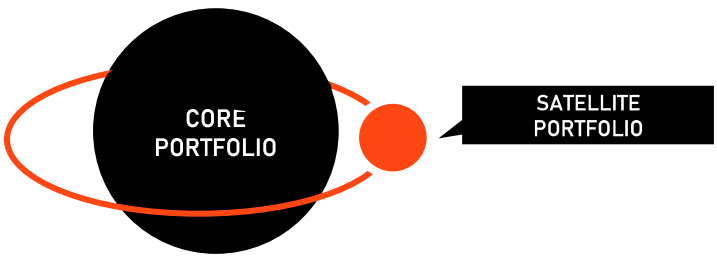
- Corporate Governance (Forensic Check)
- Business Moat
- Sectoral Cap
- Stock Level Cap
- Revisit investment thesis when stock falls below the threshold level

RH PENDULUM

- Factors directly impacting the company
- Changes in Macro & underlying parameters
- Forward P/E Bands
- Technical Levels - Support and Resistance Levels

CORE & SATELLITE PORTFOLIO

- Core Portfolio: Capital Efficient high growth companies (~80% portfolio allocation)
- Satellite Portfolio: Turnaround stories/ Contrarian bets having a higher margin of safety and greater risk-reward potential (~20% portfolio allocation)



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