NOV'26

RHPMPL RH INDIA BUSINESS LEADERS PORTFOLIO

PERFORMANCE (Annualised for > 1 Year)

PERIOD	RHPMPL RH IBL	NIFTY TRI
FY27TD	9.938%	4.124%
6 MONTHS	-0.226%	-3.130%
1 YEAR	-9.403%	-9.450%
3 YEARS	8.600%	7.740%
5 YEARS	6.210%	6.700%
10 YEARS	9.530%	11.640%
SINCE INCEPTION	9.810%	11.910%

PORTFOLIO QUANTS

METRICS	RHPMPL RH IBL	NIFTY TRI
1Y Rolling Return	16.37%	15.02%
2Y Rolling Return	17.48%	16.00%
SD	14.45%	14.87%
Beta	1.09	1.00
Sharpe	0.62	0.60
Treynor	0.13	0.08

PORTFOLIO STATISTICS

FY23-26	Revenue (CAGR)	EBITDA (CAGR)	PAT (CAGR)	ROE (Avg)	ROCE (Avg)	Total D/E	EV/EBITDA
RHPMPL RH IBL	25.04%	22.30%	23.25%	20.54%	22.25%	0.78	24.88
NIFTY	13.13%	17.76%	17.33%	16.85%	15.76%	0.61	26.17

TOP 5 SECTOR

SECTOR	WEIGHTS
FINANCIAL SERVICES	24%
CAPITAL GOODS	20%
IT	10%
SERVICES	10%
HEALTHCARE	8%

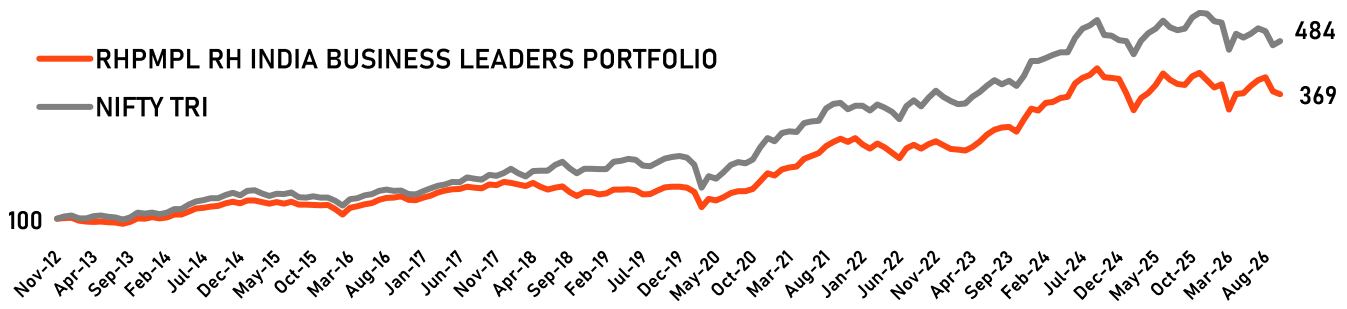
M-CAP SPLIT

M-CAP	WEIGHTS
LARGECAP	68%
MIDCAP	29%
SMALLCAP	0%
CASH	3%

TOP 5 HOLDINGS

SECURITY	WEIGHTS
POLYCAB	7.57%
INDIGO	6.92%
COFORGE	6.65%
M&M	5.30%
APOLLOHOSP	5.26%

NAV GRAPH OF STRATEGY SINCE INCEPTION



NOTE: *Portfolio statistics are normalised for outliers & **Portfolio Quants are since inception of Current Fund Management Team

RIGHT HORIZONS PMS

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RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

RH FUND HOUSE PHILOSOPHY

"We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework."

RH INVESTMENT PROCESS

RH SCREENER

- 3 Year CAGR of Net Sales
- 3 Year Avg ROCE
- Latest D/E
- Operating Profit
- % Pledged Promoter

RH SCORE CARD

- EV to EBITDA
- EV to Sales
- TTM P/E
- Total Debt to Equity
- Loans & Advances to BV
- TTM Interest Coverage

RH RISK RADAR

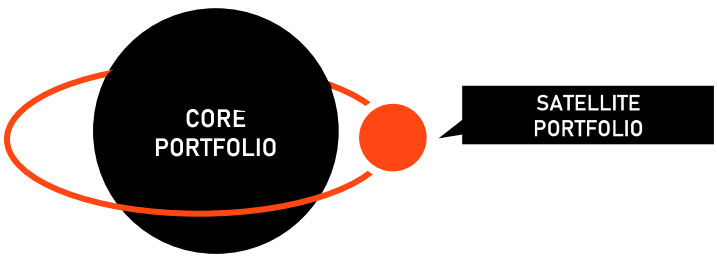
- Corporate Governance (Forensic Check)
- Business Moat
- Sectoral Cap
- Stock Level Cap
- Revisit investment thesis when stock falls below the threshold level

RH PENDULUM

- Factors directly impacting the company
- Changes in Macro & underlying parameters
- Forward P/E Bands
- Technical Levels - Support and Resistance Levels

CORE & SATELLITE PORTFOLIO

- Core Portfolio: Capital Efficient high growth companies (~80% portfolio allocation)
- Satellite Portfolio: Turnaround stories/ Contrarian bets having a higher margin of safety and greater risk-reward potential (~20% portfolio allocation)



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