

RH MINERVA INDIA UNDER-SERVED



PERFORMANCE (Annualised for > 1 Year)

PERIOD	RH MINERVA INDIA UNDER-SERVED	BSE 500 TRI	BSE SMALLCAP
6 MONTHS	22.768%	1.988%	16.165%
1 YEAR	18.157%	2.983%	4.987%
3 YEARS	12.790%	11.884%	17.004%
5 YEARS	16.716%	12.344%	15.920%
10 YEARS	14.836%	13.574%	16.366%
SINCE INCEPTION	15.530%	13.356%	15.919%

PORTFOLIO QUANTS

METRICS	RH MINERVA INDIA UNDER-SERVED	BSE 500 TRI
1Y Rolling Return	17.98%	15.92%
2Y Rolling Return	16.95%	15.41%
SD	24.08%	20.43%
Beta	0.93	1.00
Sharpe	0.46	0.37
Treynor	0.21	0.08

TOP 5 SECTOR

SECTOR	WEIGHTS
AUTOMOBILE & AUTO COMPONENTS	34%
FOREST MATERIALS	18%
MEDIA	10%
TEXTILES	8%
DISTILLERIES	4%

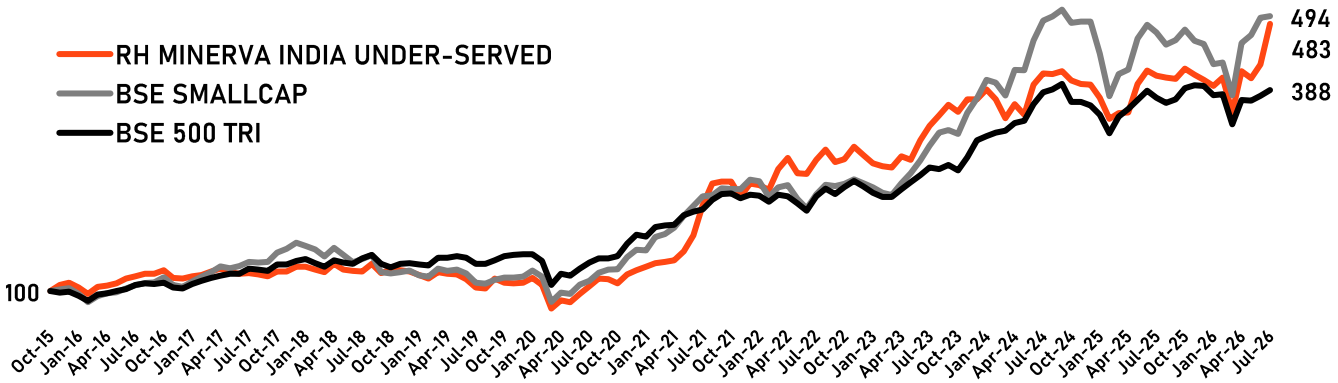
M-CAP SPLIT

M-CAP	WEIGHTS
LARGECAP	0%
MIDCAP	0%
SMALLCAP	80%
CASH	20%

TOP 5 HOLDINGS

SECURITY	WEIGHTS
SSWL	25.72%
JKPAPER	18.13%
PVRINOX	10.07%
PGIL	8.25%
FIEMIND	7.71%

NAV GRAPH OF STRATEGY SINCE INCEPTION



NOTE: *Portfolio Quants are since inception of Current Fund Management Team

RIGHT HORIZONS PMS

RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

RH FUND HOUSE PHILOSOPHY

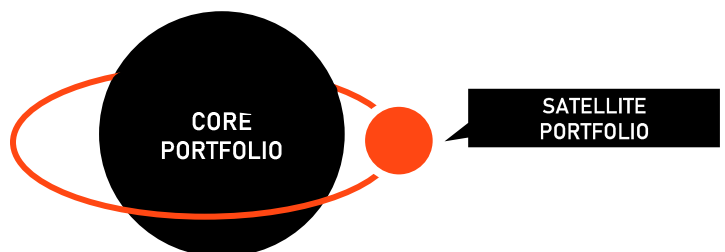
"We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework."

RH INVESTMENT PROCESS



CORE & SATELLITE PORTFOLIO

- Core Portfolio: Capital Efficient high growth companies (~80% portfolio allocation)
- Satellite Portfolio: Turnaround stories/ Contrarian bets having a higher margin of safety and greater risk-reward potential (~20% portfolio allocation)



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