

RHPMPL SUPER VALUE MS CAP PORTFOLIO



PERFORMANCE (Annualised for > 1 Year)

PERIOD	RHPMPL SUPER VALUE MS CAP PORTFOLIO	BSE 500 TRI
FY27TD	35.003%	14.556%
6 MONTHS	20.828%	1.988%
1 YEAR	12.123%	2.983%
3 YEARS	13.980%	11.884%
5 YEARS	17.140%	12.344%
10 YEARS	15.710%	13.574%
SINCE INCEPTION	15.740%	13.781%

PORTFOLIO QUANTS

METRICS	RHPMPL SUPER VALUE MS CAP PORTFOLIO	BSE 500 TRI
1Y Rolling Return	18.98%	14.42%
3Y Rolling Return	21.14%	16.75%
SD	16.31%	12.05%
Beta	1.17	1.00
Sharpe	0.92	0.66
Treynor	0.26	0.08

PORTFOLIO STATISTICS

FY23-26	Revenue (CAGR)	EBITDA (CAGR)	PAT (CAGR)	ROE (Avg)	ROCE (Avg)	Total D/E	EV/EBITDA
RHPMPL Supervalue MS Cap Portfolio	35.61%	35.24%	31.03%	23.53%	24.39%	0.66	22.25
BSE 500	14.96%	21.45%	18.74%	17.58%	17.19%	0.56	27.36

TOP 5 SECTOR

SECTOR	WEIGHTS
FINANCIAL SERVICES	25%
CONSUMER GOODS	17%
CONSUMER DURABLES	17%
HEALTHCARE	9%
AUTOMOBILE AND AUTO COMPONENTS	8%

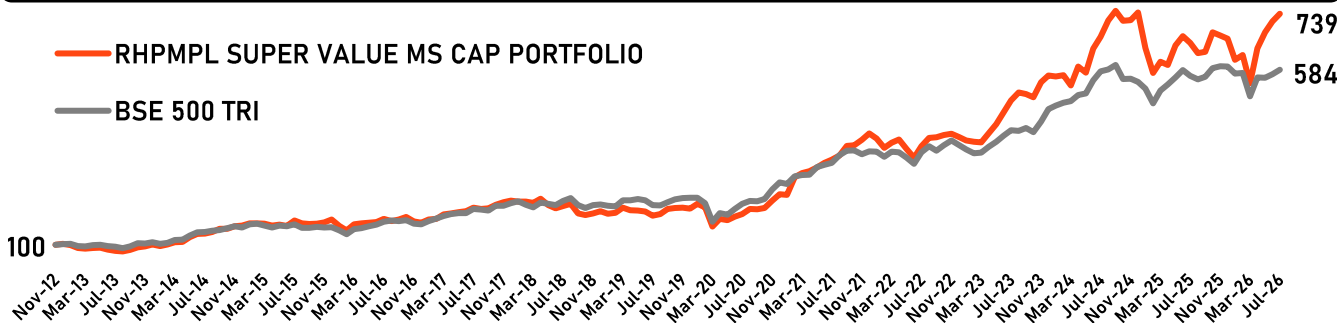
M-CAP SPLIT

M-CAP	WEIGHTS
LARGE CAP	16%
MIDCAP	23%
SMALLCAP	60%
CASH	1%

TOP 5 HOLDINGS

SECURITY	WEIGHTS
SKYGOLD	9.25%
KEI	6.93%
NUVAMA	6.83%
YATHARTH	5.94%
V2RETAIL	5.28%

NAV GRAPH OF STRATEGY SINCE INCEPTION



NOTE: *Portfolio statistics are normalised for outliers & **Portfolio Quants are since inception of Current Fund Management Team

RIGHT HORIZONS PMS

RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

RH FUND HOUSE PHILOSOPHY

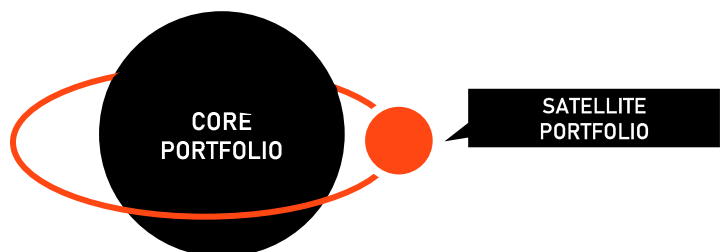
"We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework."

RH INVESTMENT PROCESS



CORE & SATELLITE PORTFOLIO

- Core Portfolio: Capital Efficient high growth companies (~80% portfolio allocation)
- Satellite Portfolio: Turnaround stories/ Contrarian bets having a higher margin of safety and greater risk-reward potential (~20% portfolio allocation)



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