AUG'26

RHPMPL FLEXICAP PORTFOLIO

PERFORMANCE (Annualised for > 1 Year)

PERIOD	RHPMPL FLEXICAP PORTFOLIO	BSE 500 TRI
FY27TD	26.850%	14.556%
6 MONTHS	11.466%	1.988%
1 YEAR	3.871%	2.983%
3 YEARS	8.205%	11.884%
5 YEARS	11.007%	12.344%
10 YEARS	11.734%	13.574%
SINCE INCEPTION	10.610%	13.856%

PORTFOLIO QUANTS

METRICS	RHPMPL FLEXICAP PORTFOLIO	BSE 500 TRI
1Y Rolling Return	18.06%	18.21%
3Y Rolling Return	18.24%	18.32%
SD	15.64%	14.38%
Beta	1.20	1.00
Sharpe	0.79	0.81
Treynor	0.15	0.12

PORTFOLIO STATISTICS

FY23-26	Revenue (CAGR)	EBITDA (CAGR)	PAT (CAGR)	ROE (Avg)	ROCE (Avg)	Total D/E	EV/EBITDA
RHPMPL FLEXICAP	27.02%	27.32%	24.90%	20.23%	20.58%	0.72	23.20
BSE 500	14.96%	21.45%	18.74%	17.58%	17.19%	0.56	27.36

TOP 5 SECTOR

SECTOR	WEIGHTS
FINANCIAL SERVICES	27%
CAPITAL GOODS	16%
CONSUMER DURABLES	14%
CONSUMER SERVICES	6%
IT	6%

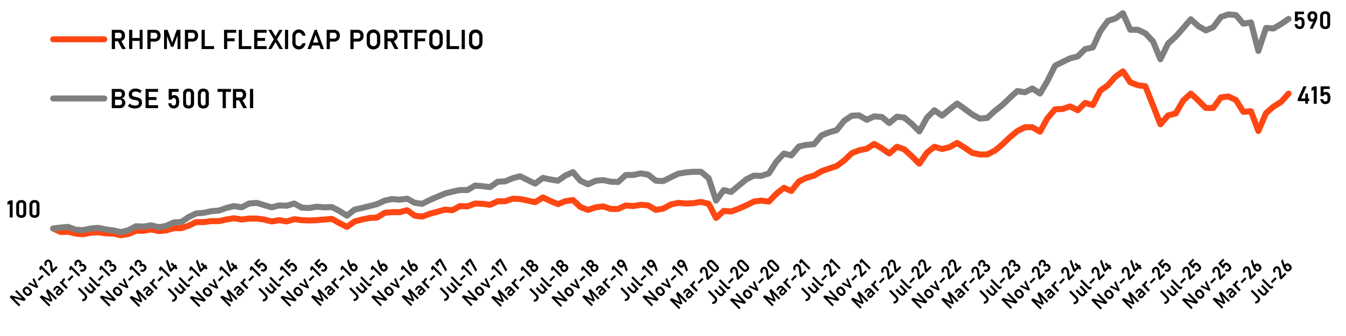
M-CAP SPLIT

M-CAP	WEIGHTS
LARGECAP	38%
MIDCAP	28%
SMALLCAP	33%
CASH	1%

TOP 5 HOLDINGS

SECURITY	WEIGHTS
KEI	6.88%
NUVAMA	5.74%
ICICIBANK	5.44%
SKYGOLD	5.38%
360ONE	5.34%

NAV GRAPH OF STRATEGY SINCE INCEPTION



NOTE: *Portfolio statistics are normalised for outliers & **Portfolio Quants are since inception of Current Fund Management Team

RIGHT HORIZONS PMS

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RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

RH FUND HOUSE PHILOSOPHY

“We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework.”

RH INVESTMENT PROCESS

RH SCREENER

- 3 Year CAGR of Net Sales
- 3 Year Avg ROCE
- Latest D/E
- Operating Profit
- % Pledged Promoter

RH SCORE CARD

- EV to EBITDA
- EV to Sales
- TTM P/E
- Total Debt to Equity
- Loans & Advances to BV
- TTM Interest Coverage

RH RISK RADAR

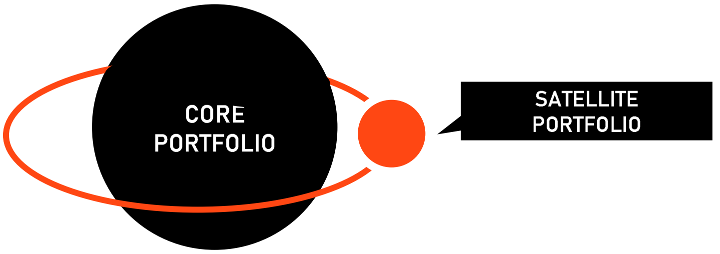
- Corporate Governance (Forensic Check)
- Business Moat
- Sectoral Cap
- Stock Level Cap
- Revisit investment thesis when stock falls below the threshold level

RH PENDULUM

- Factors directly impacting the company
- Changes in Macro & underlying parameters
- Forward P/E Bands
- Technical Levels - Support and Resistance Levels

CORE & SATELLITE PORTFOLIO

- Core Portfolio: Capital Efficient high growth companies (~80% portfolio allocation)
- Satellite Portfolio: Turnaround stories/ Contrarian bets having a higher margin of safety and greater risk-reward potential (~20% portfolio allocation)



DISCLAIMER