AUG'26

# RHPMPL RH INDIA BUSINESS LEADERS PORTFOLIO

## PERFORMANCE (Annualised for > 1 Year)

| PERIOD | RHPMPL RH IBL | NIFTY TRI |
|---|---|---|
| FY27TD | 18.843% | 9.940% |
| 6 MONTHS | 4.108% | -2.984% |
| 1 YEAR | -0.296% | -0.426% |
| 3 YEARS | 10.960% | 8.564% |
| 5 YEARS | 10.570% | 10.401% |
| 10 YEARS | 10.986% | 12.277% |
| SINCE INCEPTION | 10.630% | 12.634% |

## PORTFOLIO QUANTS

| METRICS | RHPMPL RH IBL | NIFTY TRI |
|---|---|---|
| 1Y Rolling Return | 17.03% | 15.60% |
| 3Y Rolling Return | 16.85% | 15.76% |
| SD | 14.95% | 14.49% |
| Beta | 1.21 | 1.00 |
| Sharpe | 0.72 | 0.63 |
| Treynor | 0.12 | 0.09 |

## PORTFOLIO STATISTICS

| FY23-26 | Revenue (CAGR) | EBITDA (CAGR) | PAT (CAGR) | ROE (Avg) | ROCE (Avg) | Total D/E | EV/EBITDA |
|---|---|---|---|---|---|---|---|
| RHPMPL RH IBL | 25.04% | 22.30% | 23.25% | 20.54% | 22.25% | 0.78 | 24.88 |
| NIFTY | 13.13% | 17.76% | 17.33% | 16.85% | 15.76% | 0.61 | 26.17 |

## TOP 5 SECTOR

| SECTOR | WEIGHTS |
|---|---|
| FINANCIAL SERVICES | 26% |
| CAPITAL GOODS | 16% |
| SERVICES | 9% |
| IT | 9% |
| CONSUMER DURABLES | 6% |

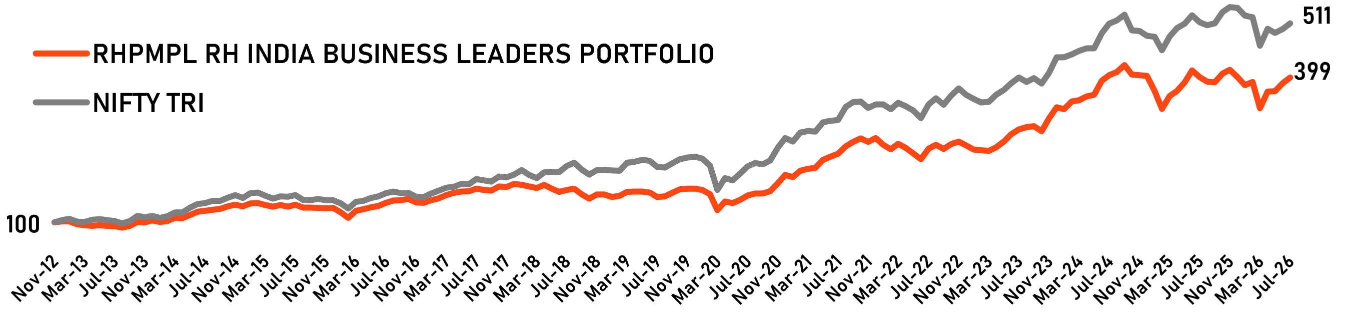
## M-CAP SPLIT

| M-CAP | WEIGHTS |
|---|---|
| LARGECAP | 70% |
| MIDCAP | 29% |
| SMALLCAP | 0% |
| CASH | 1% |

## TOP 5 HOLDINGS

| SECURITY | WEIGHTS |
|---|---|
| POLYCAB | 8.19% |
| INDIGO | 6.79% |
| ICICIBANK | 6.23% |
| M&M | 5.93% |
| COFORGE | 5.37% |

## NAV GRAPH OF STRATEGY SINCE INCEPTION




NOTE: *Portfolio statistics are normalised for outliers & **Portfolio Quants are since inception of Current Fund Management Team

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# RIGHT HORIZONS PMS

## RIGHT HORIZONS PMS

RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

## RH FUND HOUSE PHILOSOPHY

"We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework."

## RH INVESTMENT PROCESS

### RH SCREENER

- 3 Year CAGR of Net Sales
- 3 Year Avg ROCE
- Latest D/E
- Operating Profit
- % Pledged Promoter

### RH SCORE CARD

- EV to EBITDA
- EV to Sales
- TTM P/E
- Total Debt to Equity
- Loans & Advances to BV
- TTM Interest Coverage

### RH RISK RADAR

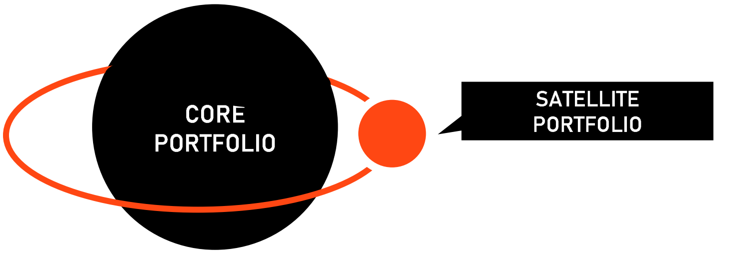
- Corporate Governance (Forensic Check)
- Business Moat
- Sectoral Cap
- Stock Level Cap
- Revisit investment thesis when stock falls below the threshold level

### RH PENDULUM

- Factors directly impacting the company
- Changes in Macro & underlying parameters
- Forward P/E Bands
- Technical Levels - Support and Resistance Levels

## CORE & SATELLITE PORTFOLIO

- Core Portfolio: Capital Efficient high growth companies (~80% portfolio allocation)
- Satellite Portfolio: Turnaround stories/ Contrarian bets having a higher margin of safety and greater risk-reward potential (~20% portfolio allocation)




## DISCLAIMER