

RHPMPL RH INDIA BUSINESS LEADERS PORTFOLIO



PERFORMANCE (Annualised for > 1 Year)

PERIOD	RHPMPL RH IBL	NIFTY TRI
FY27TD	18.843%	9.940%
6 MONTHS	4.108%	-2.984%
1 YEAR	-0.296%	-0.426%
3 YEARS	10.960%	8.564%
5 YEARS	10.570%	10.401%
10 YEARS	10.986%	12.277%
SINCE INCEPTION	10.630%	12.634%

PORTFOLIO QUANTS

METRICS	RHPMPL RH IBL	NIFTY TRI
1Y Rolling Return	17.03%	15.60%
3Y Rolling Return	16.85%	15.76%
SD	14.95%	14.49%
Beta	1.21	1.00
Sharpe	0.72	0.63
Treynor	0.12	0.09

PORTFOLIO STATISTICS

FY23-26	Revenue (CAGR)	EBITDA (CAGR)	PAT (CAGR)	ROE (Avg)	ROCE (Avg)	Total D/E	EV/EBITDA
RHPMPL RH IBL	25.04%	22.30%	23.25%	20.54%	22.25%	0.78	24.88
NIFTY	13.13%	17.76%	17.33%	16.85%	15.76%	0.61	26.17

TOP 5 SECTOR

SECTOR	WEIGHTS
FINANCIAL SERVICES	26%
CAPITAL GOODS	16%
SERVICES	9%
IT	9%
CONSUMER DURABLES	6%

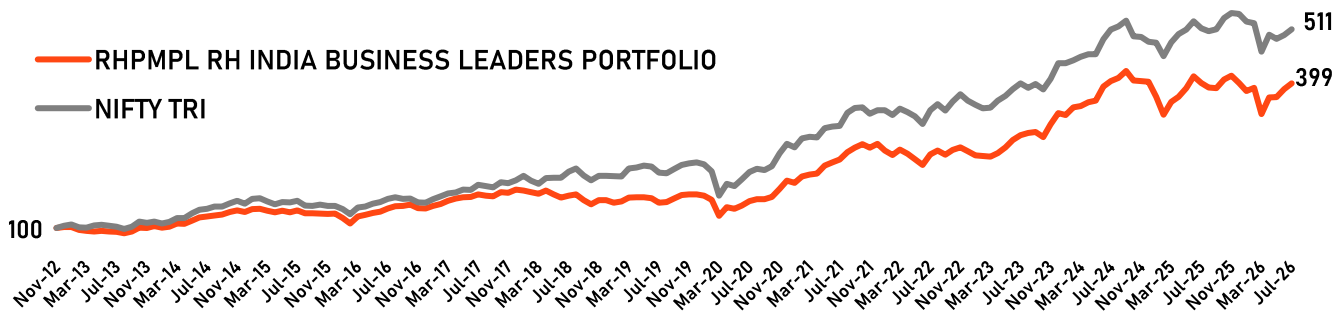
M-CAP SPLIT

M-CAP	WEIGHTS
LARGECAP	70%
MIDCAP	29%
SMALLCAP	0%
CASH	1%

TOP 5 HOLDINGS

SECURITY	WEIGHTS
POLYCAB	8.19%
INDIGO	6.79%
ICICIBANK	6.23%
M&M	5.93%
COFORGE	5.37%

NAV GRAPH OF STRATEGY SINCE INCEPTION



NOTE: *Portfolio statistics are normalised for outliers & **Portfolio Quants are since inception of Current Fund Management Team

RIGHT HORIZONS PMS

RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

RH FUND HOUSE PHILOSOPHY

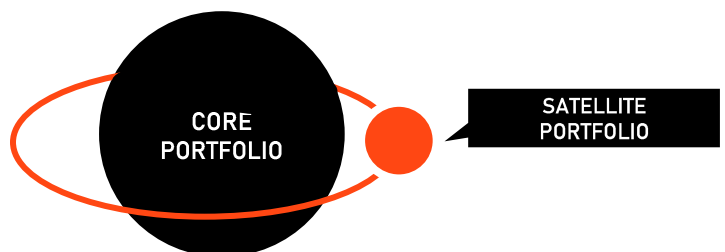
"We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework."

RH INVESTMENT PROCESS



CORE & SATELLITE PORTFOLIO

- Core Portfolio: Capital Efficient high growth companies (~80% portfolio allocation)
- Satellite Portfolio: Turnaround stories/ Contrarian bets having a higher margin of safety and greater risk-reward potential (~20% portfolio allocation)



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