

RH SUPERVALUE AGGRESSIVE



ABOUT

- A concentrated mid & small-cap-oriented portfolio focused on identifying multi-bagger stocks 25-35 holdings.
- Max Exposure to Small and Micro Cap - 80%

PERFORMANCE

TWRR	6M	1Y	2Y	3Y	SI
RH SUPERVALUE AGGRESSIVE	0.03%	4.28%	10.27%	17.98%	21.62%
BSE 500 TRI	-5.39%	-0.07%	4.14%	13.46%	14.00%

STRATEGY DETAILS

STRATEGY RH SUPER VALUE AGGRESSIVE

BENCHMARK BSE 500 TRI

Since Inception of Scheme MAY'23

TOP 5 HOLDINGS

SECURITY **WEIGHTS**

Sky Gold And Diamonds Ltd	10.22%
Nuvama Wealth Management Ltd	8.09%
360 One WAM Ltd	7.46%
Yatharth Hospital & Trauma Care Services Ltd	6.03%
V2 Retail Ltd	5.78%

TOP 5 SECTOR

Financial Services	30%
Consumer Durables	20%
Capital Goods	11%
Healthcare	8%
Consumer Services	8%

SCHEDULE OF CHARGES

Min Investment Rs. 50 Lakhs

Management Fee Structure
1) Performance Fee
2) Hybrid Fee

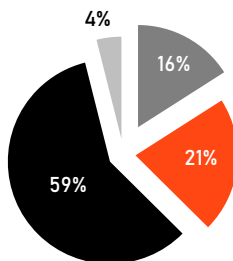
Exit Load Year One: 3%

Year Two: 2%

Year Three: 1%

M-CAP SPLIT

■ Large Cap ■ Mid Cap
■ Small Cap ■ Cash Balance



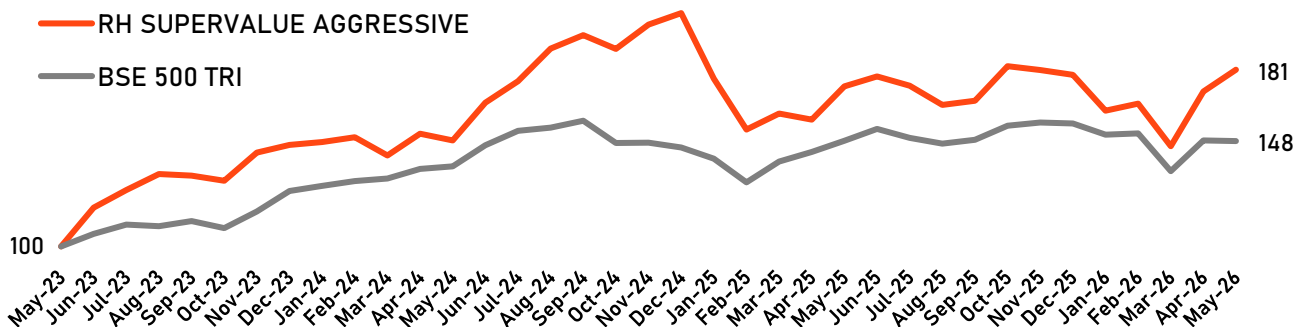
RISK RATIOS

Metrics **Strategy** **Benchmark**

Standard Deviation 20.52% 21.60%

**All risk ratios have been calculated since the inception

NAV GRAPH OF STRATEGY SINCE INCEPTION



RIGHT HORIZONS PMS

RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

RH FUND HOUSE PHILOSOPHY

“We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework.”

RH INVESTMENT PROCESS



RH SCREENER

- 3 Year CAGR of Net Sales
- 3 Year Avg ROCE
- Latest D/E
- Operating Profit
- % Pledged Promoter



RH SCORE CARD

- EV to EBITDA
- EV to Sales
- TTM P/E
- Total Debt to Equity
- Loans & Advances to BV
- TTM Interest Coverage



RH RISK RADAR

- Corporate Governance (Forensic Check)
- Business Moat
- Sectoral Cap
- Stock Level Cap
- Revisit investment thesis when stock falls below the threshold level



RH PENDULUM

- Factors directly impacting the company
- Changes in Macro & underlying parameters
- Forward P/E Bands
- Technical Levels - Support and Resistance Levels

MULTIBAGGER FRAMEWORK

GROWTH

X

VALUE

=

MULTIBAGGER RETURNS

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