

RH MINERVA INDIA UNDER-SERVED



PERFORMANCE (Annualised for > 1 Year)

PERIOD	RH MINERVA INDIA UNDER-SERVED	BSE 500 TRI	BSE SMALLCAP
6 MONTHS	-1.09%	-5.39%	1.78%
1 YEAR	2.19%	-0.07%	1.08%
3 YEARS	12.02%	13.46%	20.16%
5 YEARS	20.94%	12.29%	17.55%
10 YEARS	13.78%	14.02%	16.86%
SINCE INCEPTION	13.95%	12.59%	15.57%

PORTFOLIO QUANTS

METRICS	RH MINERVA INDIA UNDER-SERVED	BSE 500 TRI
1Y Rolling Return	18.11%	16.19%
2Y Rolling Return	17.16%	15.69%
SD	23.94%	20.59%
Beta	0.92	1.00
Sharpe	0.40	0.36
Treynor	0.17	0.08

TOP 5 SECTOR

SECTOR	WEIGHTS
AUTOMOBILE & AUTO COMPONENTS	30%
FOREST MATERIALS	19%
TEXTILES	12%
MEDIA	10%
DISTILLERIES	4%

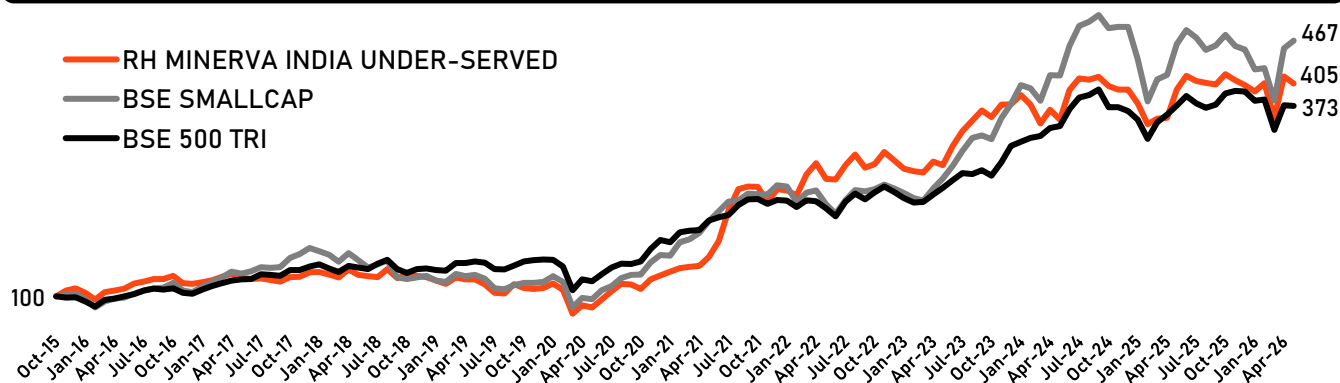
M-CAP SPLIT

M-CAP	WEIGHTS
LARGECAP	0%
MIDCAP	0%
SMALLCAP	81%
CASH	19%

TOP 5 HOLDINGS

SECURITY	WEIGHTS
SSWL	19.80%
JKPAPER	18.92%
PGIL	12.05%
PVRINOX	10.15%
FIEMIND	8.66%

NAV GRAPH OF STRATEGY SINCE INCEPTION



NOTE: *Portfolio Quants are since inception of Current Fund Management Team

RIGHT HORIZONS PMS

RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

RH FUND HOUSE PHILOSOPHY

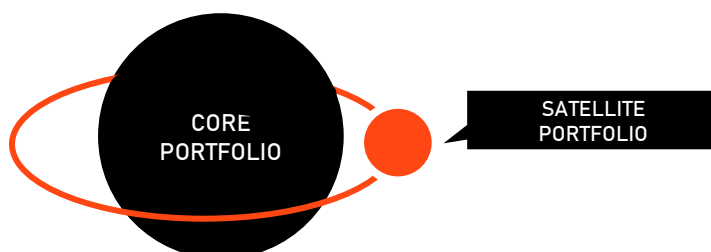
"We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework."

RH INVESTMENT PROCESS



CORE & SATELLITE PORTFOLIO

- Core Portfolio: Capital Efficient high growth companies (~80% portfolio allocation)
- Satellite Portfolio: Turnaround stories/ Contrarian bets having a higher margin of safety and greater risk-reward potential (~20% portfolio allocation)



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