

RHPMPL RH INDIA BUSINESS LEADERS PORTFOLIO



PERFORMANCE (Annualised for > 1 Year)

PERIOD	RHPMPL RH IBL	NIFTY TRI
6 MONTHS	-9.20%	-6.53%
1 YEAR	-0.46%	-0.28%
3 YEARS	13.24%	11.20%
5 YEARS	11.70%	11.69%
10 YEARS	11.25%	13.19%
SINCE INCEPTION	10.21%	12.65%

PORTFOLIO QUANTS

METRICS	RHPMPL RH IBL	NIFTY TRI
1Y Rolling Return	17.52%	15.84%
2Y Rolling Return	18.85%	17.22%
SD	15.04%	14.62%
Beta	1.19	1.00
Sharpe	0.77	0.68
Treynor	0.13	0.10

PORTFOLIO STATISTICS

FY22-25	Revenue (CAGR)	EBITDA (CAGR)	PAT (CAGR)	ROE (Avg)	ROCE (Avg)	Total D/E	PE
RHPMPL RH IBL	20.1%	23.5%	17.7%	15.1%	16.4%	0.71	33.88
NIFTY	15.6%	18.3%	15.7%	15.7%	14.6%	0.83	22.62

TOP 5 SECTOR

SECTOR	WEIGHTS
FINANCIAL SERVICES	29%
CAPITAL GOODS	13%
SERVICES	9%
IT	8%
AUTOMOBILE AND AUTO COMPONENTS	7%

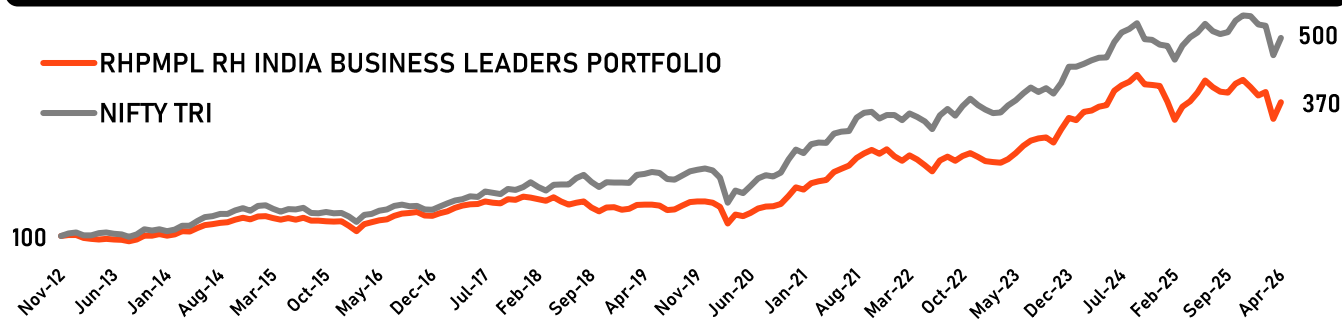
M-CAP SPLIT

M-CAP	WEIGHTS
LARGE CAP	78%
MIDCAP	21%
SMALLCAP	0%
CASH	1%

TOP 5 HOLDINGS

SECURITY	WEIGHTS
POLYCAB	8.22%
MAXHEALTH	6.60%
INDIGO	6.55%
RELIANCE	6.53%
ICICIBANK	5.95%

NAV GRAPH OF STRATEGY SINCE INCEPTION



NOTE: *Portfolio statistics are normalised for outliers & **Portfolio Quants are since inception of Current Fund Management Team

RIGHT HORIZONS PMS

RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

RH FUND HOUSE PHILOSOPHY

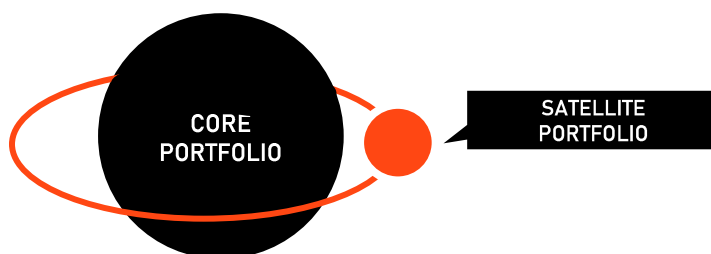
“We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework.”

RH INVESTMENT PROCESS



CORE & SATELLITE PORTFOLIO

- Core Portfolio: Capital Efficient high growth companies (~80% portfolio allocation)
- Satellite Portfolio: Turnaround stories/ Contrarian bets having a higher margin of safety and greater risk-reward potential (~20% portfolio allocation)



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