

# RH SUPERVALUE AGGRESSIVE



## ABOUT

- A concentrated mid & small-cap-oriented portfolio focused on identifying multi-bagger stocks 25-35 holdings.
- Max Exposure to Small and Micro Cap - 80%

## PERFORMANCE

TWRR	6M	1Y	2Y	SI
RH SUPERVALUE AGGRESSIVE	-12.45%	-9.31%	1.42%	14.12%
BSE 500 TRI	-9.62%	-3.12%	1.32%	11.03%

## STRATEGY DETAILS

STRATEGY	RH SUPER VALUE AGGRESSIVE
BENCHMARK	BSE 500 TRI
Since Inception of Scheme	MAY'23

## TOP 5 HOLDINGS

SECURITY	WEIGHTS
V2 Retail Ltd	10.40%
Sky Gold And Diamonds Ltd	9.20%
Nuvama Wealth Management Ltd	8.61%
360 One WAM Ltd	7.88%
Ethos Ltd	6.16%

## TOP 5 SECTOR

Financial Services	31%
Consumer Durables	20%
Consumer Services	13%
Healthcare	12%
Capital Goods	10%

## SCHEDULE OF CHARGES

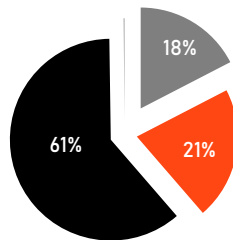
Min Investment Rs. 50 Lakhs

Management Fee Structure  
 1) Performance Fee  
 2) Hybrid Fee

Exit Load  
 Year One: 3%  
 Year Two: 2%  
 Year Three: 1%

## M-CAP SPLIT

■ Large Cap ■ Mid Cap ■ Small Cap

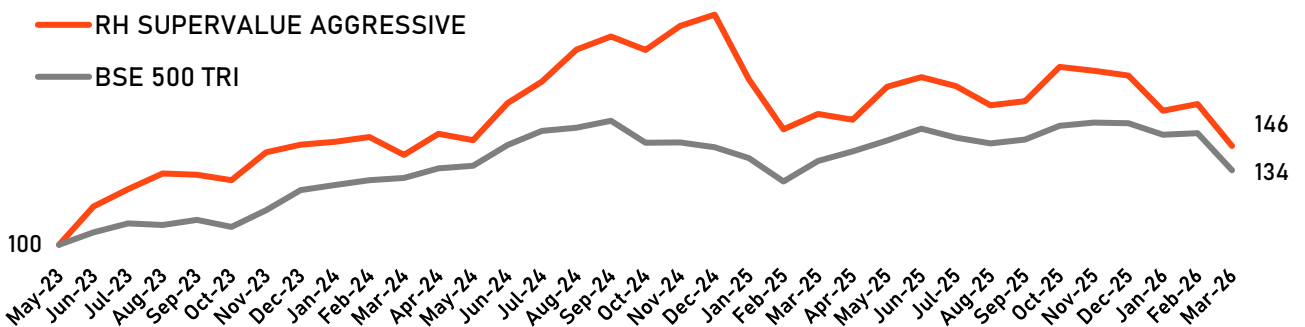


## RISK RATIOS

Metrics	Strategy	Benchmark
Standard Deviation	20.50%	21.31%

\*\*All risk ratios have been calculated since the inception

## NAV GRAPH OF STRATEGY SINCE INCEPTION



## RIGHT HORIZONS PMS

RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

## RH FUND HOUSE PHILOSOPHY

“We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework.”

## RH INVESTMENT PROCESS



### RH SCREENER

- 3 Year CAGR of Net Sales
- 3 Year Avg ROCE
- Latest D/E
- Operating Profit
- % Pledged Promoter



### RH SCORE CARD

- EV to EBITDA
- EV to Sales
- TTM P/E
- Total Debt to Equity
- Loans & Advances to BV
- TTM Interest Coverage



### RH RISK RADAR

- Corporate Governance (Forensic Check)
- Business Moat
- Sectoral Cap
- Stock Level Cap
- Revisit investment thesis when stock falls below the threshold level



### RH PENDULUM

- Factors directly impacting the company
- Changes in Macro & underlying parameters
- Forward P/E Bands
- Technical Levels - Support and Resistance Levels

## MULTIBAGGER FRAMEWORK

GROWTH

X

VALUE

=

MULTIBAGGER RETURNS

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