

RH MINERVA INDIA UNDER-SERVED



PERFORMANCE (Annualised for > 1 Year)

PERIOD	RH MINERVA INDIA UNDER-SERVED	BSE 500 TRI	BSE SMALLCAP
6 MONTHS	-11.98%	-9.62%	-17.20%
1 YEAR	0.27%	-3.12%	-7.33%
3 YEARS	8.60%	12.89%	17.02%
5 YEARS	20.06%	11.76%	15.91%
10 YEARS	12.86%	13.56%	15.14%
SINCE INCEPTION	12.81%	11.79%	13.61%

PORTFOLIO QUANTS

METRICS	RH MINERVA INDIA UNDER-SERVED	BSE 500 TRI
1Y Rolling Return	18.26%	16.44%
2Y Rolling Return	17.36%	15.91%
SD	23.62%	20.46%
Beta	0.77	1.00
Sharpe	0.36	0.33
Treynor	0.15	0.07

TOP 5 SECTOR

SECTOR	WEIGHTS
AUTOMOBILE & AUTO COMPONENTS	28%
FOREST MATERIALS	16%
MEDIA	12%
TEXTILES	11%
DISTILLERIES	5%

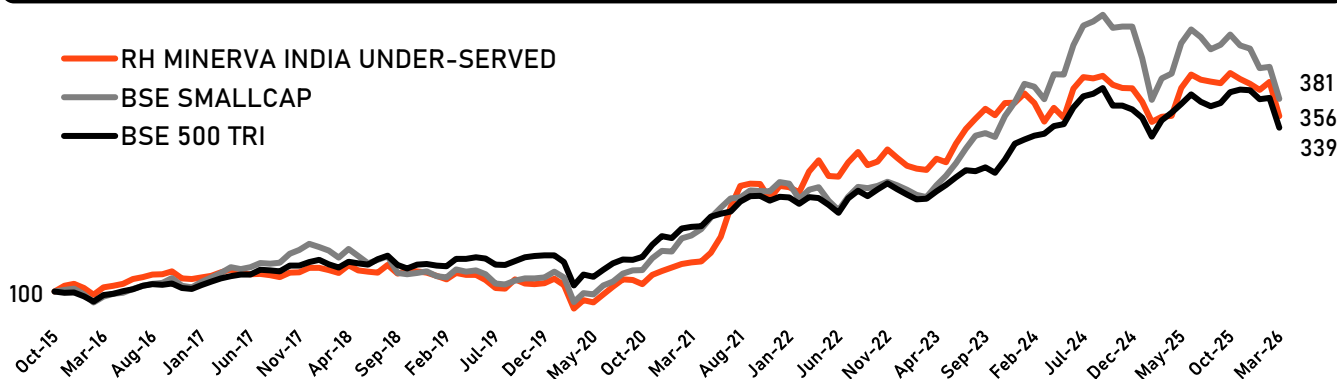
M-CAP SPLIT

M-CAP	WEIGHTS
LARGECAP	0%
MIDCAP	0%
SMALLCAP	77%
CASH	23%

TOP 5 HOLDINGS

SECURITY	WEIGHTS
SSWL	18.92%
JKPAPER	16.37%
PGIL	11.10%
PVRINOX	10.96%
FIEMIND	8.35%

NAV GRAPH OF STRATEGY SINCE INCEPTION



NOTE: *Portfolio Quants are since inception of Current Fund Management Team

RIGHT HORIZONS PMS

RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

RH FUND HOUSE PHILOSOPHY

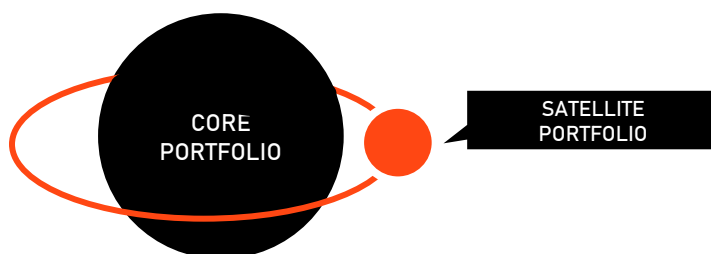
“We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework.”

RH INVESTMENT PROCESS



CORE & SATELLITE PORTFOLIO

- Core Portfolio: Capital Efficient high growth companies (~80% portfolio allocation)
- Satellite Portfolio: Turnaround stories/ Contrarian bets having a higher margin of safety and greater risk-reward potential (~20% portfolio allocation)



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