

RHPMPL FLEXICAP PORTFOLIO



PERFORMANCE (Annualised for > 1 Year)

| PERIOD | RHPMPL FLEXICAP PORTFOLIO | BSE 500 TRI |
|-----------------|---------------------------|-------------|
| 6 MONTHS | -14.19% | -9.62% |
| 1 YEAR | -10.16% | -3.12% |
| 3 YEARS | 6.27% | 12.89% |
| 5 YEARS | 8.48% | 11.76% |
| 10 YEARS | 10.90% | 13.56% |
| SINCE INCEPTION | 8.93% | 13.20% |

PORTFOLIO QUANTS

| METRICS | RHPMPL FLEXICAP PORTFOLIO | BSE 500 TRI |
|-------------------|---------------------------|-------------|
| 1Y Rolling Return | 19.37% | 18.60% |
| 2Y Rolling Return | 21.27% | 20.15% |
| SD | 15.64% | 14.48% |
| Beta | 1.14 | 1.00 |
| Sharpe | 0.86 | 0.87 |
| Treynor | 0.16 | 0.13 |

PORTFOLIO STATISTICS

| FY22-25 | Revenue (CAGR) | EBITDA (CAGR) | PAT (CAGR) | ROE (Avg) | ROCE (Avg) | Total D/E | PE |
|-----------------|----------------|---------------|------------|-----------|------------|-----------|-------|
| RHPMPL FLEXICAP | 25.1% | 23.4% | 21.7% | 16.2% | 17.3% | 0.69 | 37.60 |
| BSE 500 | 15.7% | 17.7% | 11.3% | 15.9% | 15.9% | 0.79 | 24.90 |

TOP 5 SECTOR

| SECTOR | WEIGHTS |
|--------------------|---------|
| FINANCIAL SERVICES | 29% |
| CAPITAL GOODS | 13% |
| CONSUMER DURABLES | 12% |
| HEALTHCARE | 8% |
| CONSUMER SERVICES | 7% |

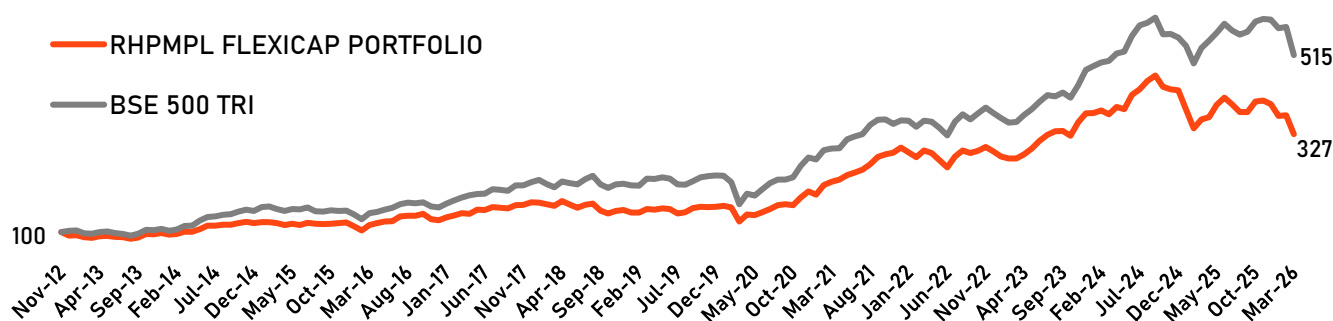
M-CAP SPLIT

| M-CAP | WEIGHTS |
|-----------|---------|
| LARGE CAP | 39% |
| MIDCAP | 24% |
| SMALLCAP | 34% |
| CASH | 3% |

TOP 5 HOLDINGS

| SECURITY | WEIGHTS |
|-----------|---------|
| 360ONE | 7.13% |
| KEI | 6.81% |
| NUVAMA | 6.38% |
| ICICIBANK | 5.74% |
| BEL | 5.17% |

NAV GRAPH OF STRATEGY SINCE INCEPTION



NOTE: *Portfolio statistics are normalised for outliers & **Portfolio Quants are since inception of Current Fund Management Team

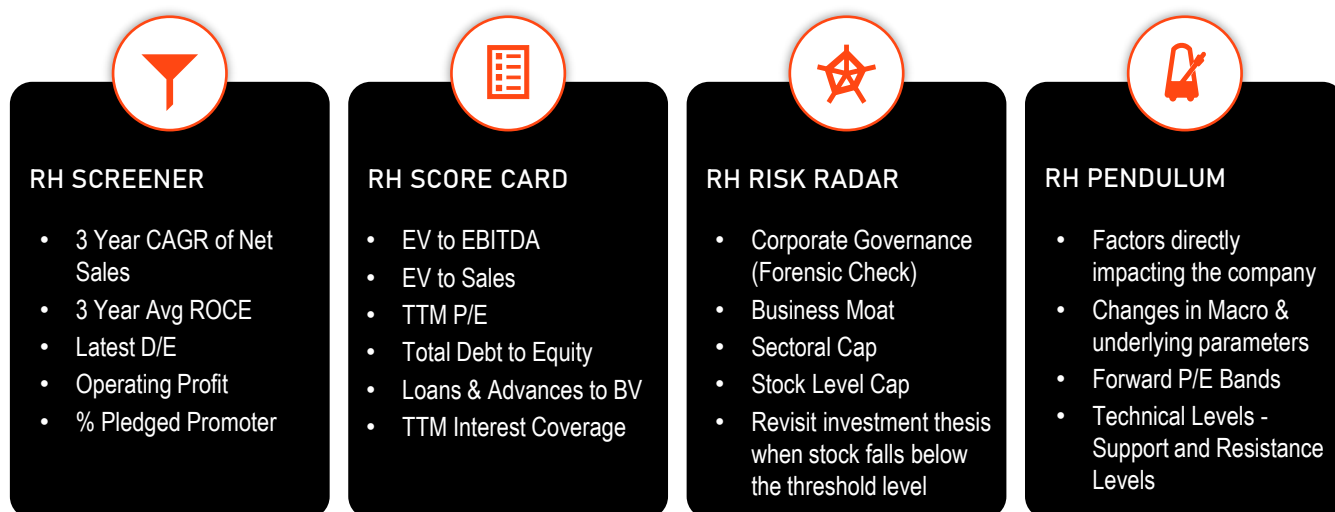
RIGHT HORIZONS PMS

RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

RH FUND HOUSE PHILOSOPHY

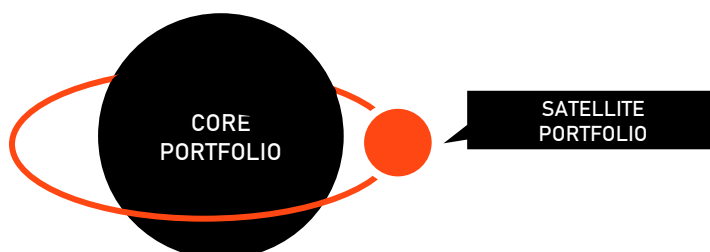
“We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework.”

RH INVESTMENT PROCESS



CORE & SATELLITE PORTFOLIO

- Core Portfolio: Capital Efficient high growth companies (~80% portfolio allocation)
- Satellite Portfolio: Turnaround stories/ Contrarian bets having a higher margin of safety and greater risk-reward potential (~20% portfolio allocation)



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