

## RHPMPL RH INDIA BUSINESS LEADERS PORTFOLIO



## PERFORMANCE (Annualised for &gt; 1 Year)

PERIOD	RHPMPL RH IBL	NIFTY TRI
6 MONTHS	-13.72%	-9.02%
1 YEAR	-6.92%	-3.99%
3 YEARS	10.73%	10.03%
5 YEARS	9.80%	10.01%
10 YEARS	10.48%	12.53%
SINCE INCEPTION	9.49%	12.12%

## PORTFOLIO QUANTS

METRICS	RHPMPL RH IBL	NIFTY TRI
1Y Rolling Return	17.78%	16.07%
2Y Rolling Return	19.15%	17.43%
SD	14.97%	14.61%
Beta	1.11	1.00
Sharpe	0.79	0.69
Treynor	0.13	0.10

## PORTFOLIO STATISTICS

FY22-25	Revenue (CAGR)	EBITDA (CAGR)	PAT (CAGR)	ROE (Avg)	ROCE (Avg)	Total D/E	PE
RHPMPL RH IBL	20.1%	23.5%	17.7%	15.1%	16.4%	0.71	33.88
NIFTY	15.6%	18.3%	15.7%	15.7%	14.6%	0.83	22.62

## TOP 5 SECTOR

SECTOR	WEIGHTS
FINANCIAL SERVICES	29%
CAPITAL GOODS	12%
SERVICES	9%
IT	9%
AUTOMOBILE AND AUTO COMPONENTS	7%

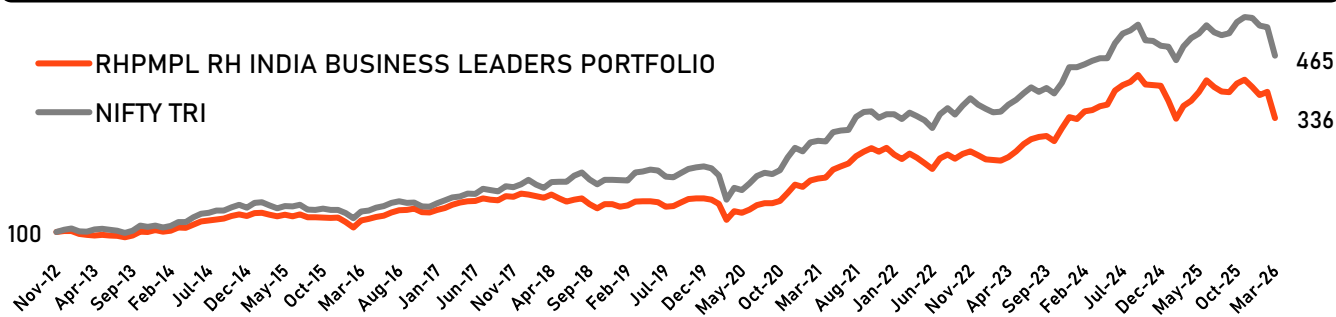
## M-CAP SPLIT

M-CAP	WEIGHTS
LARGE CAP	78%
MIDCAP	20%
SMALLCAP	0%
CASH	2%

## TOP 5 HOLDINGS

SECURITY	WEIGHTS
POLYCAB	7.57%
MAXHEALTH	6.98%
RELIANCE	6.70%
INDIGO	6.57%
ICICIBANK	6.20%

## NAV GRAPH OF STRATEGY SINCE INCEPTION



NOTE: \*Portfolio statistics are normalised for outliers & \*\*Portfolio Quants are since inception of Current Fund Management Team

## RIGHT HORIZONS PMS

RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

## RH FUND HOUSE PHILOSOPHY

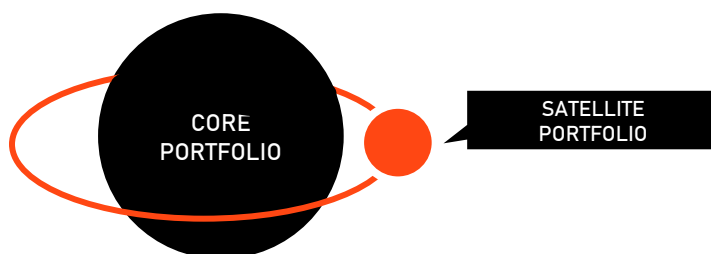
“We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework.”

## RH INVESTMENT PROCESS



## CORE & SATELLITE PORTFOLIO

- Core Portfolio: Capital Efficient high growth companies (~80% portfolio allocation)
- Satellite Portfolio: Turnaround stories/ Contrarian bets having a higher margin of safety and greater risk-reward potential (~20% portfolio allocation)



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