

# RH MINERVA INDIA UNDER-SERVED



## PERFORMANCE (Annualised for > 1 Year)

PERIOD	RH MINERVA INDIA UNDER-SERVED	BSE 500 TRI	BSE SMALL CAP
6 MONTHS	-0.11%	3.24%	-5.72%
1 YEAR	16.86%	17.30%	12.58%
3 YEARS	13.22%	17.66%	21.04%
5 YEARS	23.63%	14.78%	19.19%
10 YEARS	15.53%	16.13%	17.64%
SINCE INCEPTION	14.31%	13.15%	14.99%

## PORTFOLIO QUANTS

METRICS	RH MINERVA INDIA UNDER-SERVED	BSE 500 TRI
1Y Rolling Return	18.42%	16.61%
2Y Rolling Return	17.52%	16.06%
SD	23.33%	20.00%
Beta	0.77	1.00
Sharpe	0.42	0.40
Treynor	0.18	0.08

## TOP 5 SECTOR

SECTOR	WEIGHTS
AUTOMOBILE & AUTO COMPONENTS	29%
FOREST MATERIALS	16%
TEXTILES	11%
MEDIA	10%
DISTILLERIES	5%

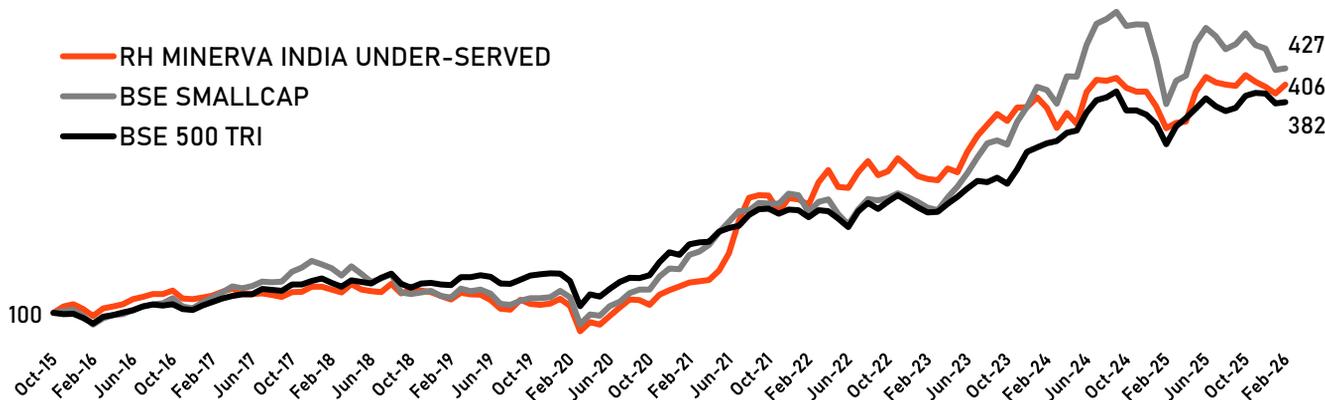
## M-CAP SPLIT

M-CAP	WEIGHTS
LARGECAP	0%
MIDCAP	0%
SMALLCAP	72%
CASH	28%

## TOP 5 HOLDINGS

SECURITY	WEIGHTS
SSWL	20.07%
JKPAPER	15.71%
PGIL	11.22%
PVRINOX	8.76%
FIEMIND	8.46%

## NAV GRAPH OF STRATEGY SINCE INCEPTION



NOTE: \*Portfolio Quants are since inception of Current Fund Management Team

## RIGHT HORIZONS PMS

RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

## RH FUND HOUSE PHILOSOPHY

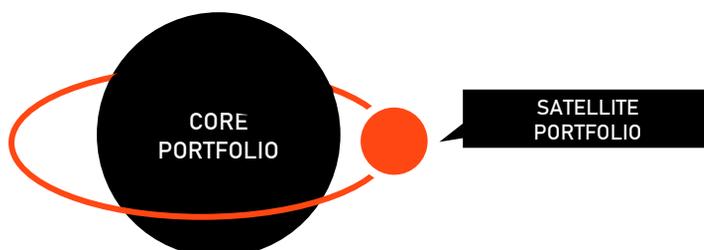
“We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework.”

## RH INVESTMENT PROCESS



## CORE & SATELLITE PORTFOLIO

- Core Portfolio: Capital Efficient high growth companies (~80% portfolio allocation)
- Satellite Portfolio: Turnaround stories/ Contrarian bets having a higher margin of safety and greater risk-reward potential (~20% portfolio allocation)



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