

RHPMPL SUPER VALUE MS CAP PORTFOLIO



PERFORMANCE (Annualised for > 1 Year)

PERIOD	RHPMPL SUPER VALUE MS CAP PORTFOLIO	BSE 500 TRI
6 MONTHS	-1.15%	3.24%
1 YEAR	8.20%	17.30%
3 YEARS	17.48%	17.66%
5 YEARS	16.83%	14.78%
10 YEARS	16.18%	16.13%
SINCE INCEPTION	14.81%	14.49%

PORTFOLIO QUANTS

METRICS	RHPMPL SUPER VALUE MS CAP PORTFOLIO	BSE 500 TRI
1Y Rolling Return	23.80%	16.19%
2Y Rolling Return	29.51%	20.21%
SD	15.99%	11.81%
Beta	1.26	1.00
Sharpe	1.04	0.77
Treynor	0.29	0.09

PORTFOLIO STATISTICS

FY22-25	Revenue (CAGR)	EBITDA (CAGR)	PAT (CAGR)	ROE (Avg)	ROCE (Avg)	Total D/E	PE
RHPMPL Supervalue MS Cap Portfolio	31.7%	33.3%	27.8%	16.8%	19.5%	0.60	38.55
BSE 500	15.7%	17.7%	11.3%	15.9%	15.9%	0.79	24.90

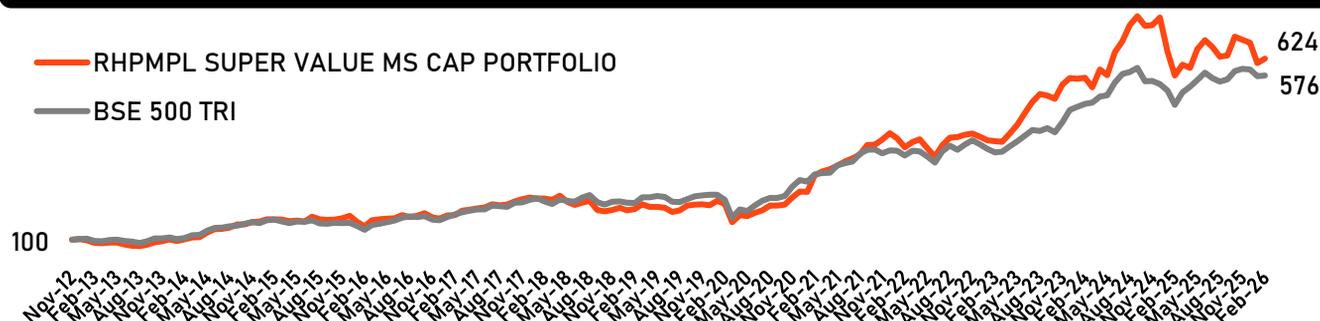
TOP 5 SECTOR

M-CAP SPLIT

TOP 5 HOLDINGS

SECTOR	WEIGHTS	M-CAP	WEIGHTS	SECURITY	WEIGHTS
FINANCIAL SERVICES	29%	LARGECAP	16%	V2RETAIL	9.86%
CONSUMER DURABLES	17%	MIDCAP	24%	SKYGOLD	8.59%
CAPITAL GOODS	12%	SMALLCAP	60%	NUVAMA	8.15%
HEALTHCARE	12%	CASH	0%	KEI	7.49%
CONSUMER SERVICES	12%			3600NE	6.71%

NAV GRAPH OF STRATEGY SINCE INCEPTION



NOTE: *Portfolio statistics are normalised for outliers & **Portfolio Quants are since inception of Current Fund Management Team

RIGHT HORIZONS PMS

RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

RH FUND HOUSE PHILOSOPHY

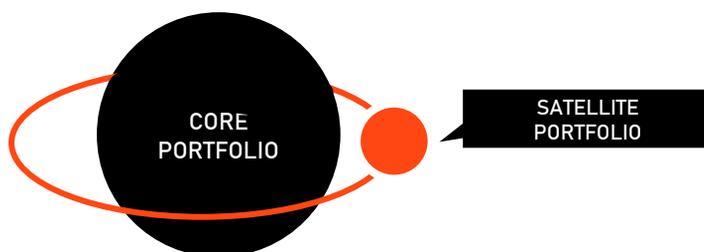
“We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework.”

RH INVESTMENT PROCESS



CORE & SATELLITE PORTFOLIO

- Core Portfolio: Capital Efficient high growth companies (~80% portfolio allocation)
- Satellite Portfolio: Turnaround stories/ Contrarian bets having a higher margin of safety and greater risk-reward potential (~20% portfolio allocation)



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