

RHPMPL FLEXICAP PORTFOLIO



PERFORMANCE (Annualised for > 1 Year)

PERIOD	RHPMPL FLEXICAP PORTFOLIO	BSE 500 TRI
6 MONTHS	-1.95%	3.24%
1 YEAR	9.07%	17.30%
3 YEARS	11.13%	17.66%
5 YEARS	12.20%	14.78%
10 YEARS	13.70%	16.13%
SINCE INCEPTION	10.10%	14.33%

PORTFOLIO QUANTS

METRICS	RHPMPL FLEXICAP PORTFOLIO	BSE 500 TRI
1Y Rolling Return	19.77%	18.90%
2Y Rolling Return	21.73%	20.46%
SD	15.52%	14.36%
Beta	1.14	1.00
Sharpe	0.88	0.89
Treynor	0.17	0.13

PORTFOLIO STATISTICS

FY22-25	Revenue (CAGR)	EBITDA (CAGR)	PAT (CAGR)	ROE (Avg)	ROCE (Avg)	Total D/E	PE
RHPMPL FLEXICAP	25.1%	23.4%	21.7%	16.2%	17.3%	0.69	37.60
BSE 500	15.7%	17.7%	11.3%	15.9%	15.9%	0.79	24.90

TOP 5 SECTOR

SECTOR	WEIGHTS
FINANCIAL SERVICES	30%
CAPITAL GOODS	14%
CONSUMER DURABLES	12%
HEALTHCARE	9%
CONSUMER SERVICES	7%

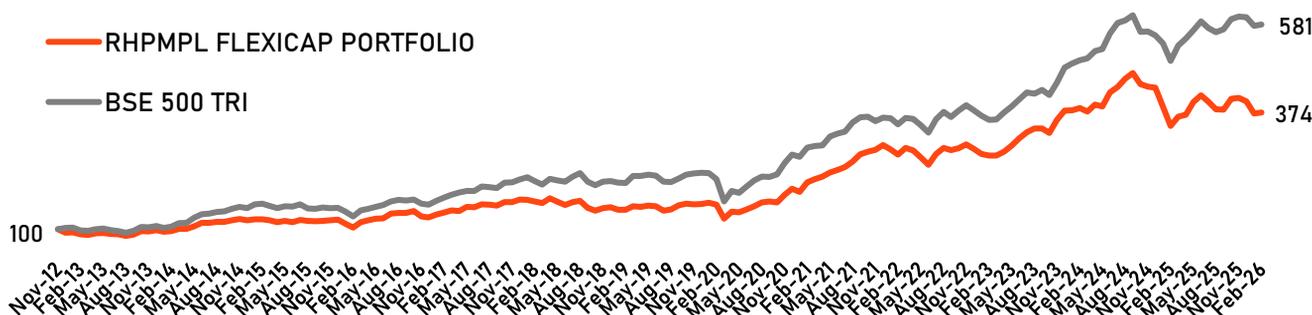
M-CAP SPLIT

M-CAP	WEIGHTS
LARGECAP	39%
MIDCAP	24%
SMALLCAP	31%
CASH	6%

TOP 5 HOLDINGS

SECURITY	WEIGHTS
KEI	7.59%
360ONE	7.34%
NUVAMA	6.05%
ICICIBANK	5.81%
IIFLCAPS	5.38%

NAV GRAPH OF STRATEGY SINCE INCEPTION



NOTE: *Portfolio statistics are normalised for outliers & **Portfolio Quants are since inception of Current Fund Management Team

RIGHT HORIZONS PMS

RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

RH FUND HOUSE PHILOSOPHY

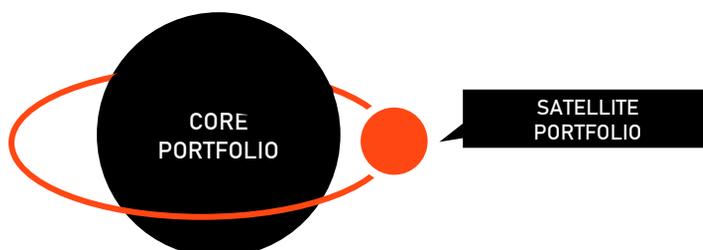
“We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework.”

RH INVESTMENT PROCESS



CORE & SATELLITE PORTFOLIO

- Core Portfolio: Capital Efficient high growth companies (~80% portfolio allocation)
- Satellite Portfolio: Turnaround stories/ Contrarian bets having a higher margin of safety and greater risk-reward potential (~20% portfolio allocation)



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