

# RHPMPL SUPER VALUE MS CAP PORTFOLIO

## PERFORMANCE (Annualised for > 1 Year)

PERIOD	RHPMPL SUPER VALUE MS CAP PORTFOLIO	BSE 500 TRI
6 MONTHS	-7.41%	0.98%
1 YEAR	-5.49%	7.74%
3 YEARS	16.36%	16.40%
5 YEARS	20.77%	16.44%
10 YEARS	14.93%	15.12%
SINCE INCEPTION	14.72%	14.54%

## PORTFOLIO QUANTS

METRICS	RHPMPL SUPER VALUE MS CAP PORTFOLIO	BSE 500 TRI
1Y Rolling Return	24.07%	16.16%
2Y Rolling Return	29.96%	20.45%
SD	15.96%	11.78%
Beta	1.26	1.00
Sharpe	1.06	0.78
Treynor	0.30	0.09

## PORTFOLIO STATISTICS

FY22-25	Revenue (CAGR)	EBITDA (CAGR)	PAT (CAGR)	ROE (Avg)	ROCE (Avg)	Total D/E	PE
RHPMPL Supervalue MS Cap Portfolio	31.7%	33.3%	27.8%	16.8%	19.5%	0.60	38.55
BSE 500	15.7%	17.7%	11.3%	15.9%	15.9%	0.79	24.90

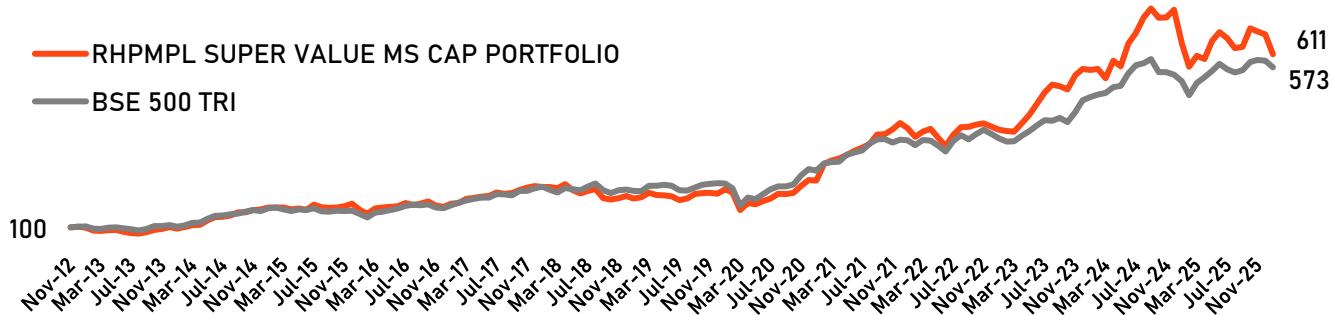
## TOP 5 SECTOR

## M-CAP SPLIT

## TOP 5 HOLDINGS

SECTOR	WEIGHTS	M-CAP	WEIGHTS	SECURITY	WEIGHTS
FINANCIAL SERVICES	31%	LARGE CAP	13%	V2 RETAIL	11.07%
CONSUMER DURABLES	16%	MID CAP	25%	NUVAMA	8.98%
CONSUMER SERVICES	13%	SMALL CAP	62%	SKY GOLD	7.36%
HEALTHCARE	13%	CASH	1%	360 ONE	7.04%
CAPITAL GOODS	8%			KEI	6.05%

## NAV GRAPH OF STRATEGY SINCE INCEPTION



NOTE: \*Portfolio statistics are normalised for outliers & \*\*Portfolio Quants are since inception of Current Fund Management Team

## RIGHT HORIZONS PMS

RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAAs, IIT and IIM graduates.

## RH FUND HOUSE PHILOSOPHY

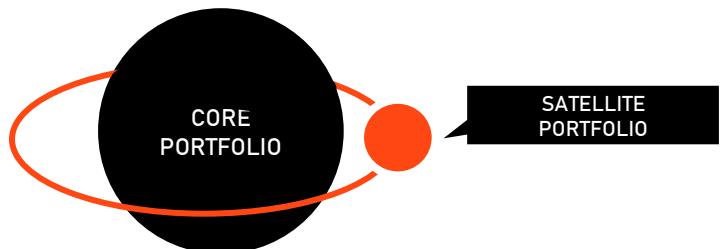
"We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework."

## RH INVESTMENT PROCESS



## CORE & SATELLITE PORTFOLIO

- Core Portfolio: Capital Efficient high growth companies (~80% portfolio allocation)
- Satellite Portfolio: Turnaround stories/ Contrarian bets having a higher margin of safety and greater risk-reward potential (~20% portfolio allocation)



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