

# RHPMPL FLEXICAP PORTFOLIO



## PERFORMANCE (Annualised for > 1 Year)

PERIOD	RHPMPL FLEXICAP PORTFOLIO	BSE 500 TRI
6 MONTHS	-6.84%	0.98%
1 YEAR	-3.97%	7.74%
3 YEARS	10.39%	16.40%
5 YEARS	14.68%	16.44%
10 YEARS	12.66%	15.12%
SINCE INCEPTION	10.11%	14.38%

## PORTFOLIO QUANTS

METRICS	RHPMPL FLEXICAP PORTFOLIO	BSE 500 TRI
1Y Rolling Return	19.90%	18.92%
2Y Rolling Return	22.12%	20.67%
SD	15.51%	14.36%
Beta	1.21	1.00
Sharpe	0.90	0.90
Treynor	0.17	0.13

## PORTFOLIO STATISTICS

FY22-25	Revenue (CAGR)	EBITDA (CAGR)	PAT (CAGR)	ROE (Avg)	ROCE (Avg)	Total D/E	PE
RHPMPL FLEXICAP	25.1%	23.4%	21.7%	16.2%	17.3%	0.69	37.60
BSE 500	15.7%	17.7%	11.3%	15.9%	15.9%	0.79	24.90

## TOP 5 SECTOR

SECTOR	WEIGHTS
FINANCIAL SERVICES	32%
CAPITAL GOODS	13%
CONSUMER DURABLES	12%
HEALTHCARE	7%
CONSUMER SERVICES	7%

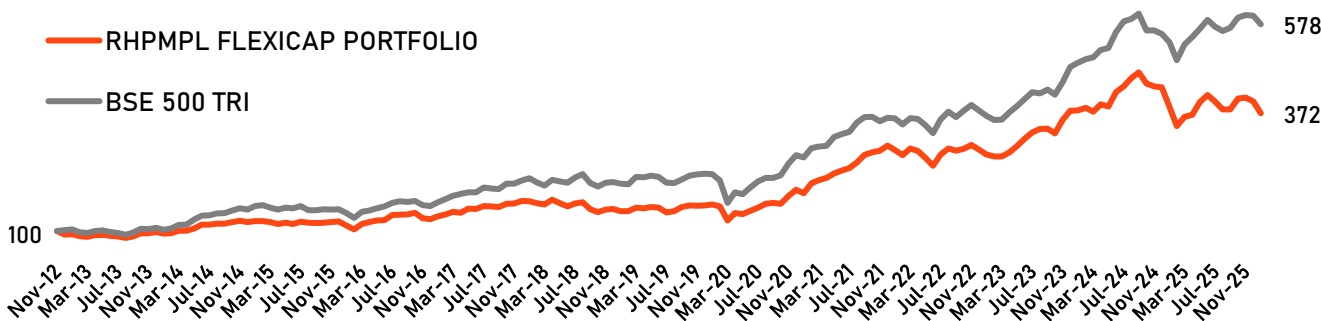
## M-CAP SPLIT

M-CAP	WEIGHTS
LARGECAP	38%
MIDCAP	26%
SMALLCAP	31%
CASH	5%

## TOP 5 HOLDINGS

SECURITY	WEIGHTS
360ONE	7.59%
NUVAMA	6.58%
IIFLCAPS	6.14%
KEI	6.05%
ICICIBANK	5.75%

## NAV GRAPH OF STRATEGY SINCE INCEPTION



NOTE: \*Portfolio statistics are normalised for outliers & \*\*Portfolio Quants are since inception of Current Fund Management Team

## RIGHT HORIZONS PMS

RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

## RH FUND HOUSE PHILOSOPHY

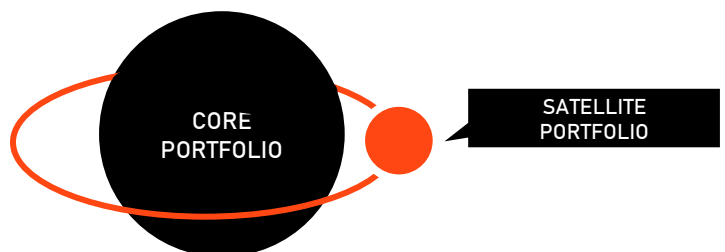
"We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework."

## RH INVESTMENT PROCESS



## CORE & SATELLITE PORTFOLIO

- Core Portfolio: Capital Efficient high growth companies (~80% portfolio allocation)
- Satellite Portfolio: Turnaround stories/ Contrarian bets having a higher margin of safety and greater risk-reward potential (~20% portfolio allocation)



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