

RH SUPERVALUE



PERFORMANCE (Annualised for > 1 Year)

PERIOD	RH SUPERVALUE	BSE 500 TRI
6 MONTHS	15.08%	8.33%
1 YEAR	-4.49%	5.32%
3 YEARS	19.49%	16.20%
5 YEARS	27.82%	21.06%
10 YEARS	15.80%	14.71%
SINCE INCEPTION	16.08%	15.08%

PORTFOLIO QUANTS

METRICS	RH SUPERVALUE	BSE 500 TRI
1Y Rolling Return	25.99%	16.72%
2Y Rolling Return	31.22%	20.97%
SD	16.06%	11.95%
Beta	1.17	1.00
Sharpe	1.15	0.77
Treynor	0.32	0.09

PORTFOLIO STATISTICS

FY22-25	Revenue (CAGR)	EBITDA (CAGR)	PAT (CAGR)	ROE (Avg)	ROCE (Avg)	Total D/E	PE
RH Supervalue	23.69%	24.68%	27.84%	22.95%	24.85%	0.65	25.75
BSE 500	17.90%	18.30%	20.00%	19.90%	16.90%	0.80	23.08

TOP 5 SECTOR

SECTOR	WEIGHTS
FINANCIAL SERVICES	29%
CONSUMER DURABLES	16%
CONSUMER SERVICES	15%
HEALTHCARE	14%
CAPITAL GOODS	8%

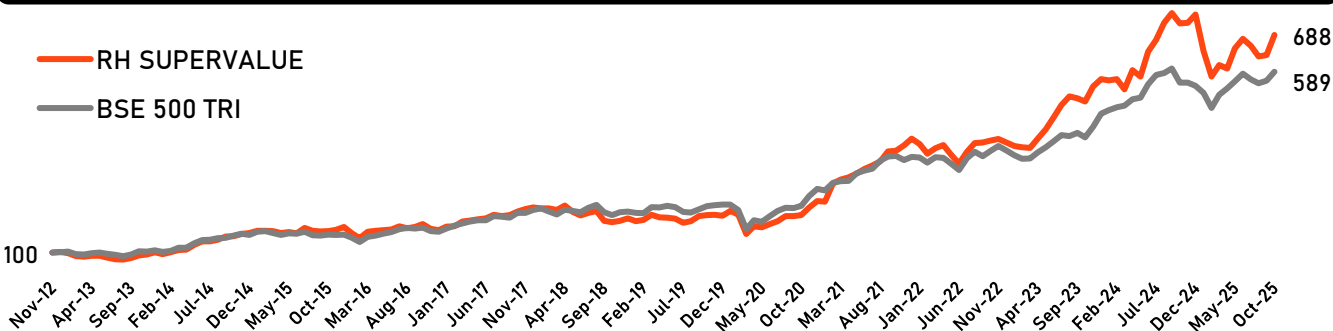
M-CAP SPLIT

M-CAP	WEIGHTS
LARGECAP	12%
MIDCAP	23%
SMALLCAP	64%
CASH	1%

TOP 5 HOLDINGS

SECURITY	WEIGHTS
V2RETAIL	12.65%
NUVAMA	8.44%
SKYGOLD	7.69%
YATHARTH	6.37%
360ONE	6.01%

NAV GRAPH OF STRATEGY SINCE INCEPTION



NOTE: *Portfolio Statistics exclude BFSI constituents and are normalised & **Portfolio Quants are since inception of Current Fund Management Team

RIGHT HORIZONS PMS

RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

RH FUND HOUSE PHILOSOPHY

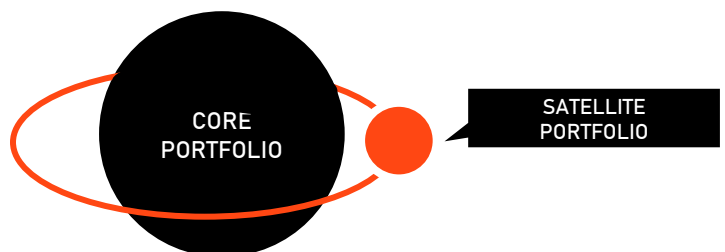
"We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework."

RH INVESTMENT PROCESS



CORE & SATELLITE PORTFOLIO

- Core Portfolio: Capital Efficient high growth companies (~80% portfolio allocation)
- Satellite Portfolio: Turnaround stories/ Contrarian bets having a higher margin of safety and greater risk-reward potential (~20% portfolio allocation)



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