NOV'25

RH SUPER VALUE AGGRESSIVE

ABOUT

- A concentrated mid & small-cap-oriented portfolio focused on identifying multi-bagger stocks 25-35 holdings.
- Max Exposure to Small and Micro Cap - 80%

PERFORMANCE

TWRR	6M	1Y	2Y	SI
RH SUPERVALUE AGGRESSIVE	15.26%	-4.27%	18.37%	27.89%
BSE 500 TRI	8.33%	5.32%	19.63%	19.84%

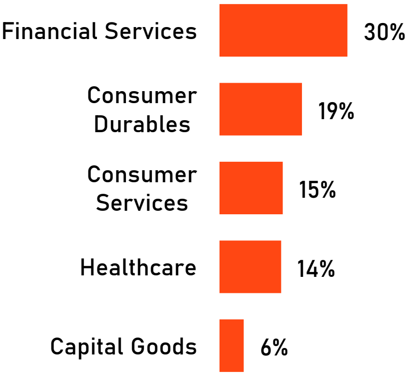
STRATEGY DETAILS

STRATEGY	RH SUPER VALUE AGGRESSIVE
BENCHMARK	BSE 500 TRI
Since Inception of Scheme	MAY'23

TOP 5 HOLDINGS

SECURITY	WEIGHTS
V2 Retail Ltd	12.38%
Nuvama Wealth Management Ltd	8.40%
Sky Gold And Diamonds Ltd	8.21%
360 ONE WAM Ltd	7.20%
Ethos Ltd	6.54%

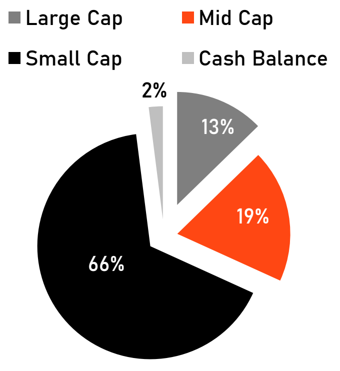
TOP 5 SECTOR



SCHEDULE OF CHARGES

Min Investment	Rs. 50 Lakhs
Management Fee Structure	1) Performance Fee 2) Hybrid Fee
Exit Load	Year One: 3% Year Two: 2% Year Three: 1%

M-CAP SPLIT

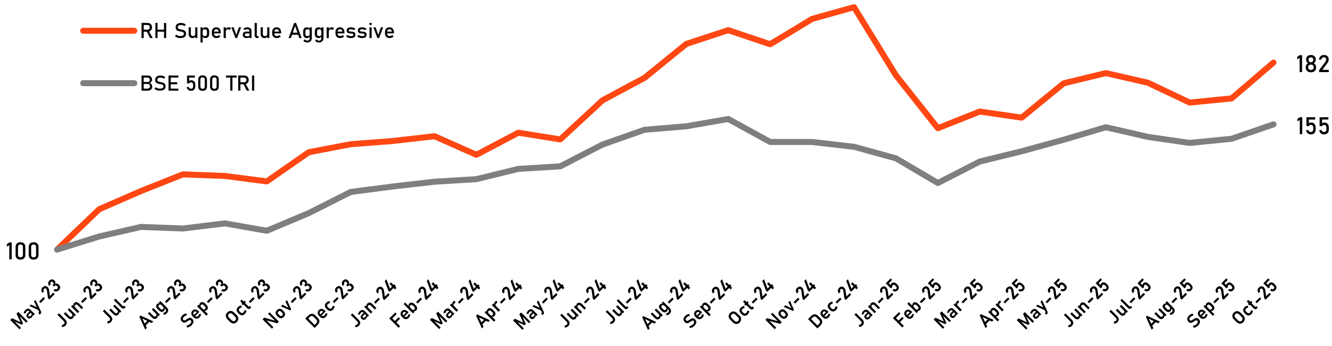


RISK RATIOS

Metrics	Strategy	Benchmark
Standard Deviation	20.86%	20.63%

**All risk ratios have been calculated since the inception

NAV GRAPH OF STRATEGY SINCE INCEPTION



RIGHT HORIZONS PMS

RIGHT HORIZONS PMS

RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

RH FUND HOUSE PHILOSOPHY

"We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework."

RH INVESTMENT PROCESS

RH SCREENER

- 3 Year CAGR of Net Sales
- 3 Year Avg ROCE
- Latest D/E
- Operating Profit
- % Pledged Promoter

RH SCORE CARD

- EV to EBITDA
- EV to Sales
- TTM P/E
- Total Debt to Equity
- Loans & Advances to BV
- TTM Interest Coverage

RH RISK RADAR

- Corporate Governance (Forensic Check)
- Business Moat
- Sectoral Cap
- Stock Level Cap
- Revisit investment thesis when stock falls below the threshold level

RH PENDULUM

- Factors directly impacting the company
- Changes in Macro & underlying parameters
- Forward P/E Bands
- Technical Levels - Support and Resistance Levels

MULTIBAGGER FRAMEWORK

GROWTH X VALUE = MULTIBAGGER RETURNS

DISCLAIMER