OCT'25

RH SUPERVALUE

PERFORMANCE (Annualised for > 1 Year)

PERIOD	RH SUPERVALUE	BSE 500 TRI
6 MONTHS	4.41%	7.19%
1 YEAR	-15.22%	-5.50%
3 YEARS	16.82%	16.13%
5 YEARS	26.12%	20.67%
10 YEARS	14.93%	14.43%
SINCE INCEPTION	15.45%	14.81%

PORTFOLIO QUANTS

METRICS	RH SUPERVALUE	BSE 500 TRI
1Y Rolling Return	26.62%	16.97%
2Y Rolling Return	31.49%	21.00%
SD	16.13%	12.02%
Beta	1.12	1.00
Sharpe	1.19	0.80
Treynor	0.34	0.10

PORTFOLIO STATISTICS

FY22-25	Revenue (CAGR)	EBITDA (CAGR)	PAT (CAGR)	ROE (Avg)	ROCE (Avg)	Total D/E	PE
RH Supervalue	23.69%	24.68%	27.84%	22.95%	24.85%	0.65	25.75
BSE 500	17.90%	18.30%	20.00%	19.90%	16.90%	0.80	23.08

TOP 5 SECTOR

SECTOR	WEIGHTS
FINANCIAL SERVICES	29%
CONSUMER DURABLES	16%
HEALTHCARE	15%
CONSUMER SERVICES	12%
CAPITAL GOODS	8%

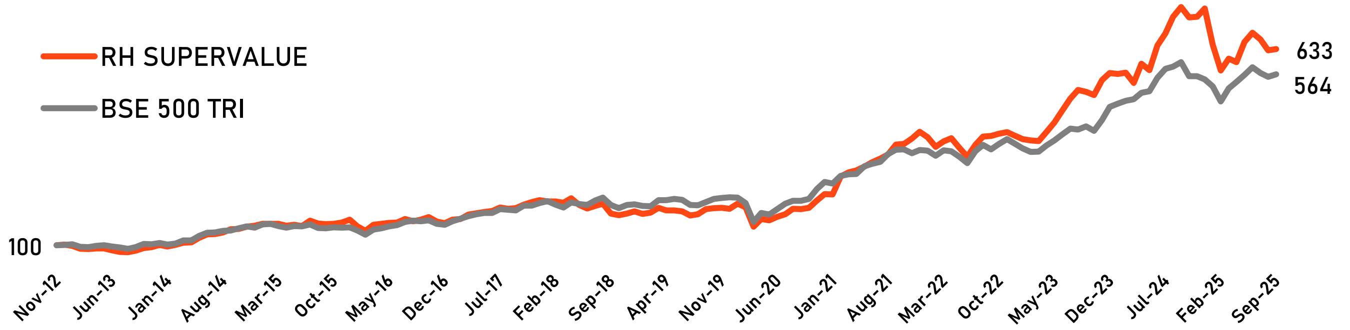
M-CAP SPLIT

M-CAP	WEIGHTS
LARGECAP	7%
MIDCAP	30%
SMALLCAP	63%
CASH	0%

TOP 5 HOLDINGS

SECURITY	WEIGHTS
V2RETAIL	9.95%
NUVAMA	8.45%
SKYGOLD	6.91%
YATHARTH	6.27%
360ONE	6.26%

NAV GRAPH OF STRATEGY SINCE INCEPTION



NOTE: *Portfolio Statistics exclude BFSI constituents and are normalised & **Portfolio Quants are since inception of Current Fund Management Team

RIGHT HORIZONS PMS

RIGHT HORIZONS PMS

RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

RH FUND HOUSE PHILOSOPHY

"We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework."

RH INVESTMENT PROCESS

RH SCREENER

- 3 Year CAGR of Net Sales
- 3 Year Avg ROCE
- Latest D/E
- Operating Profit
- % Pledged Promoter

RH SCORE CARD

- EV to EBITDA
- EV to Sales
- TTM P/E
- Total Debt to Equity
- Loans & Advances to BV
- TTM Interest Coverage

RH RISK RADAR

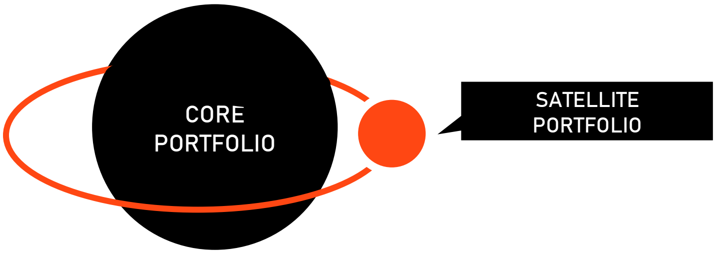
- Corporate Governance (Forensic Check)
- Business Moat
- Sectoral Cap
- Stock Level Cap
- Revisit investment thesis when stock falls below the threshold level

RH PENDULUM

- Factors directly impacting the company
- Changes in Macro & underlying parameters
- Forward P/E Bands
- Technical Levels - Support and Resistance Levels

CORE & SATELLITE PORTFOLIO

- Core Portfolio: Capital Efficient high growth companies (~80% portfolio allocation)
- Satellite Portfolio: Turnaround stories/ Contrarian bets having a higher margin of safety and greater risk-reward potential (~20% portfolio allocation)



DISCLAIMER

This Confidential Document has been prepared by Right Horizons PMS Pvt. Ltd. (hereafter referred to as RHPMPL). The information and opinions contained in this document have been complied or arrived at by RHPMPL from published sources which we believe to be reliable and accurate and in good faith but which, without further investigation, cannot be warranted as to their accuracy, completeness or correctness. All information, opinions and estimates contained in this document should be considered as preliminary & indicative, veracity of which cannot be ascertained without further detailed information availability and analysis. The performance data presented is for informational purposes only and is not verified by SEBI (Securities and Exchange Board of India). Investors are advised to conduct their own due diligence before making any investment decisions.
The information contained in this Document is selective and is subject to updating, expansion, revision, and amendment. While the information provided herein is believed to be accurate and reliable, RHPMPL (nor any of their respective affiliates, subsidiaries, advisors, and agents thereof) does not make any representations or warranties, expressed or implied, as to the accuracy or completeness of such information and data. Nothing contained in this Document is, or shall be relied upon, as a promise or representation by RHPMPL. In furnishing this Document, RHPMPL reserves the right to replace or amend the Document at any time.
This Document may contain statements regarding RHPMPL and or the management's intentions, hopes, beliefs, expectations, or predictions of the future that are forward-looking statements. It is important to note that the actual results could differ materially from those projected