

RH INDIA BUSINESS LEADERS



PERFORMANCE (Annualised for > 1 Year)

PERIOD	RH IBL	NIFTY TRI
6 MONTHS	7.94%	5.53%
1 YEAR	-8.40%	-3.45%
3 YEARS	15.65%	14.22%
5 YEARS	19.52%	18.38%
10 YEARS	11.53%	13.34%
SINCE INCEPTION	11.14%	13.45%

PORTFOLIO QUANTS

METRICS	RH IBL	NIFTY TRI
1Y Rolling Return	19.21%	16.77%
2Y Rolling Return	20.33%	18.19%
SD	15.03%	14.82%
Beta	1.13	1.00
Sharpe	0.86	0.70
Treynor	0.14	0.10

PORTFOLIO STATISTICS

FY22-25	Revenue (CAGR)	EBITDA (CAGR)	PAT (CAGR)	ROE (Avg)	ROCE (Avg)	Total D/E	PE
RH IBL	17.7%	19.4%	19.7%	20.8%	23.0%	0.49	21.20
NIFTY	18.7%	18.0%	19.4%	19.5%	22.3%	0.53	19.67

TOP 5 SECTOR

SECTOR	WEIGHTS
FINANCIAL SERVICES	28%
IT	11%
CAPITAL GOODS	10%
SERVICES	7%
HEALTHCARE	7%

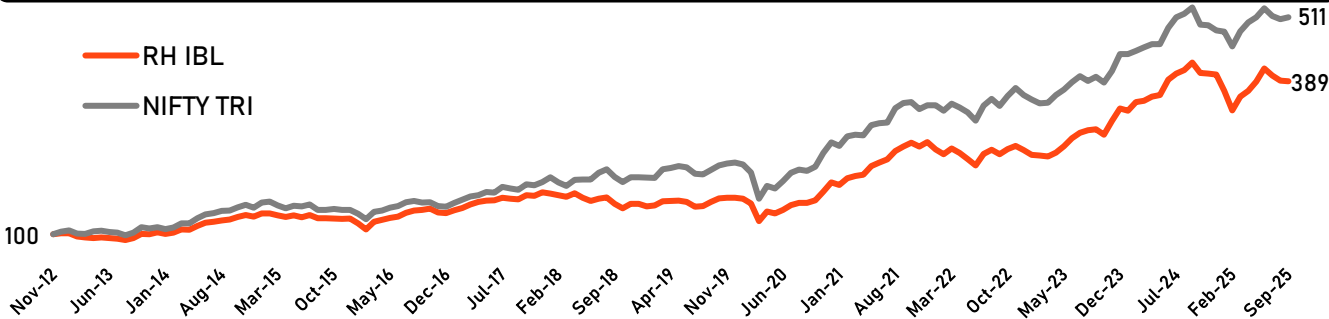
M-CAP SPLIT

M-CAP	WEIGHTS
LARGECAP	64%
MIDCAP	31%
SMALLCAP	2%
CASH	3%

TOP 5 HOLDINGS

SECURITY	WEIGHTS
ICICIBANK	7.10%
INDIGO	7.10%
POLYCAB	6.79%
MAXHEALTH	6.72%
RELIANCE	5.86%

NAV GRAPH OF STRATEGY SINCE INCEPTION



NOTE: *Portfolio Statistics exclude BFSI constituents and are normalised & **Portfolio Quants are since inception of Current Fund Management Team

RIGHT HORIZONS PMS

RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

RH FUND HOUSE PHILOSOPHY

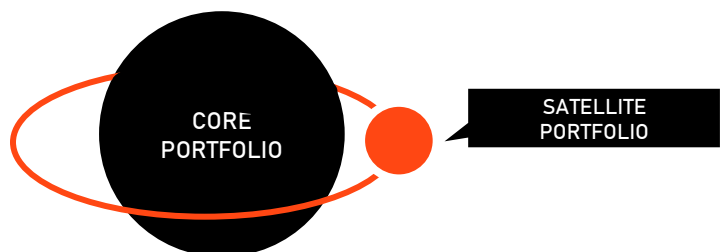
"We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework."

RH INVESTMENT PROCESS



CORE & SATELLITE PORTFOLIO

- Core Portfolio: Capital Efficient high growth companies (~80% portfolio allocation)
- Satellite Portfolio: Turnaround stories/ Contrarian bets having a higher margin of safety and greater risk-reward potential (~20% portfolio allocation)



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