

RH SUPERVALUE



PERFORMANCE (Annualised for > 1 Year)

PERIOD	RH SUPERVALUE	BSE 500 TRI
6 MONTHS	2.18%	6.69%
1 YEAR	-2.45%	-2.08%
3 YEARS	20.88%	16.89%
5 YEARS	28.93%	21.68%
10 YEARS	14.70%	13.80%
SINCE INCEPTION	16.03%	15.07%

PORTFOLIO QUANTS

METRICS	RH SUPERVALUE	BSE 500 TRI
1Y Rolling Return	28.38%	17.96%
2Y Rolling Return	32.35%	21.24%
SD	16.27%	12.14%
Beta	0.75	1.00
Sharpe	1.30	0.89
Treynor	0.37	0.11

PORTFOLIO STATISTICS

FY22-25	Revenue (CAGR)	EBITDA (CAGR)	PAT (CAGR)	ROE (Avg)	ROCE (Avg)	Total D/E	PE
RH Suprvalue	23.69%	24.68%	27.84%	22.95%	24.85%	0.65	25.75
BSE 500	17.90%	18.30%	20.00%	19.90%	16.90%	0.80	23.08

TOP 5 SECTOR

SECTOR	WEIGHTS
FINANCIAL SERVICES	28.62%
CONSUMER DURABLES	16.18%
HEALTHCARE	14.05%
CONSUMER SERVICES	13.41%
CAPITAL GOODS	7.79%

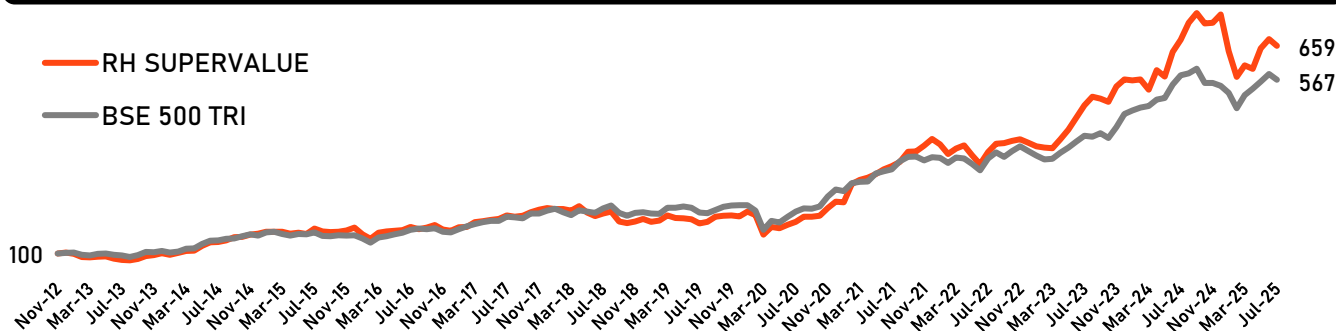
M-CAP SPLIT

M-CAP	WEIGHTS
LARGECAP	8%
MIDCAP	29%
SMALLCAP	62%
CASH	1%

TOP 5 HOLDINGS

SECURITY	WEIGHTS
V2RETAIL	10.03%
NUVAMA	8.97%
SKYGOLD	6.50%
MAXHEALTH	6.20%
360ONE	6.18%

NAV GRAPH OF STRATEGY SINCE INCEPTION



NOTE: *Portfolio Statistics exclude BFSI constituents and are normalised & **Portfolio Quants are since inception of Current Fund Management Team

RIGHT HORIZONS PMS

RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

RH FUND HOUSE PHILOSOPHY

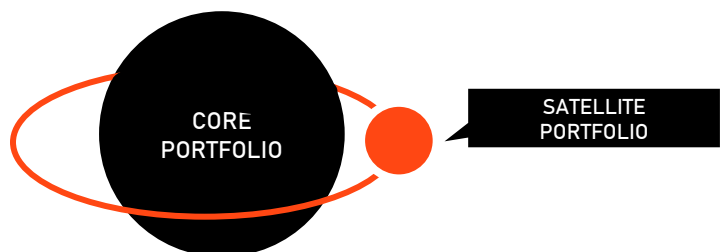
"We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework."

RH INVESTMENT PROCESS



CORE & SATELLITE PORTFOLIO

- Core Portfolio: Capital Efficient high growth companies (~80% portfolio allocation)
- Satellite Portfolio: Turnaround stories/ Contrarian bets having a higher margin of safety and greater risk-reward potential (~20% portfolio allocation)



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