

RH FLEXICAP



PERFORMANCE (Annualised for > 1 Year)

PERIOD	RH FLEXICAP	BSE 500 TRI
6 MONTHS	3.09%	6.69%
1 YEAR	-8.03%	-2.08%
3 YEARS	12.98%	16.89%
5 YEARS	21.05%	21.68%
10 YEARS	12.61%	13.80%
SINCE INCEPTION	11.16%	14.90%

PORTFOLIO QUANTS

METRICS	RH FLEXICAP	BSE 500 TRI
1Y Rolling Return	22.66%	20.42%
2Y Rolling Return	24.00%	21.36%
SD	15.79%	14.76%
Beta	0.84	1.00
Sharpe	1.06	0.97
Treynor	0.20	0.14

PORTFOLIO STATISTICS

FY22-25	Revenue (CAGR)	EBITDA (CAGR)	PAT (CAGR)	ROE (Avg)	ROCE (Avg)	Total D/E	PE
RH Flexicap	21.3%	23.5%	22.8%	20.7%	18.7%	0.65	25.22
BSE 500	17.9%	18.3%	20.0%	19.9%	16.9%	0.80	23.08

TOP 5 SECTOR

SECTOR	WEIGHTS
FINANCIAL SERVICES	32.59%
CONSUMER DURABLES	13.53%
CAPITAL GOODS	11.02%
CONSUMER SERVICES	9.39%
HEALTHCARE	7.79%

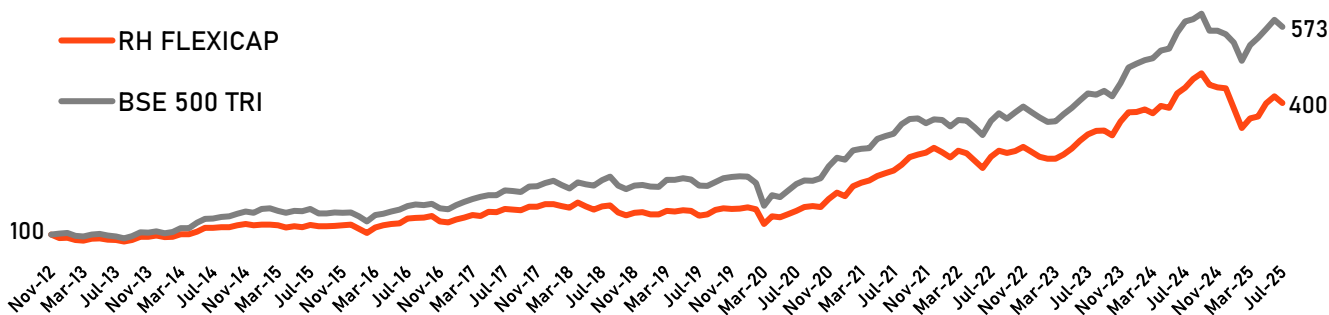
M-CAP SPLIT

M-CAP	WEIGHTS
LARGE CAP	34%
MIDCAP	29%
SMALLCAP	35%
CASH	2%

TOP 5 HOLDINGS

SECURITY	WEIGHTS
NUVAMA	6.48%
360ONE	6.44%
ICICIBANK	6.03%
IIFLCAPS	5.39%
KEI	5.39%

NAV GRAPH OF STRATEGY SINCE INCEPTION



NOTE: *Portfolio Statistics exclude BFSI constituents and are normalised & **Portfolio Quants are since inception of Current Fund Management Team

RIGHT HORIZONS PMS

RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

RH FUND HOUSE PHILOSOPHY

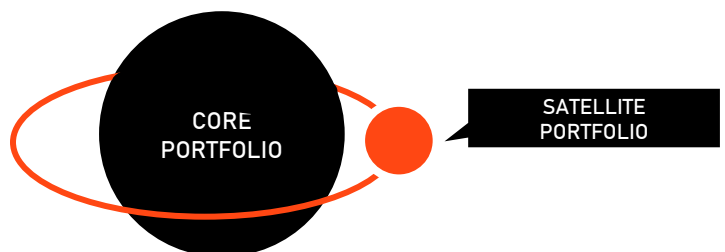
"We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework."

RH INVESTMENT PROCESS



CORE & SATELLITE PORTFOLIO

- Core Portfolio: Capital Efficient high growth companies (~80% portfolio allocation)
- Satellite Portfolio: Turnaround stories/ Contrarian bets having a higher margin of safety and greater risk-reward potential (~20% portfolio allocation)



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