

RH INDIA BUSINESS LEADERS



PERFORMANCE (Annualised for > 1 Year)

PERIOD	RH IBL	NIFTY TRI
6 MONTHS	7.78%	6.17%
1 YEAR	-0.92%	0.54%
3 YEARS	16.62%	14.33%
5 YEARS	20.82%	18.89%
10 YEARS	11.35%	12.60%
SINCE INCEPTION	11.53%	13.68%

PORTFOLIO QUANTS

METRICS	RH IBL	NIFTY TRI
1Y Rolling Return	20.02%	17.37%
2Y Rolling Return	20.57%	18.36%
SD	15.15%	14.97%
Beta	0.92	1.00
Sharpe	0.92	0.74
Treynor	0.15	0.11

PORTFOLIO STATISTICS

FY22-25	Revenue (CAGR)	EBITDA (CAGR)	PAT (CAGR)	ROE (Avg)	ROCE (Avg)	Total D/E	PE
RH IBL	17.7%	19.4%	19.7%	20.8%	23.0%	0.49	21.20
NIFTY	18.7%	18.0%	19.4%	19.5%	22.3%	0.53	19.67

TOP 5 SECTOR

SECTOR	WEIGHTS
FINANCIAL SERVICES	29.91%
IT	10.80%
CAPITAL GOODS	9.65%
CONSUMER SERVICES	7.51%
SERVICES	7.42%

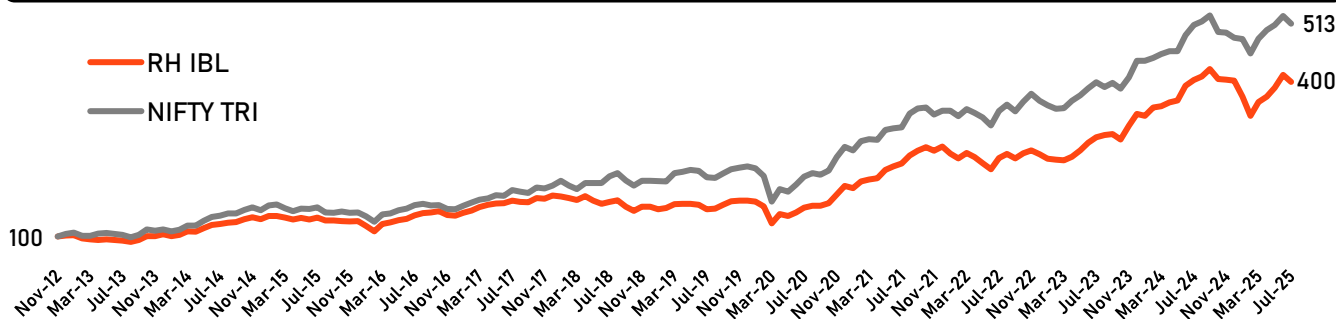
M-CAP SPLIT

M-CAP	WEIGHTS
LARGECAP	65%
MIDCAP	29%
SMALLCAP	2%
CASH	4%

TOP 5 HOLDINGS

SECURITY	WEIGHTS
INDIGO	7.42%
ICICIBANK	7.20%
MAXHEALTH	6.81%
POLYCAB	6.58%
RELIANCE	5.94%

NAV GRAPH OF STRATEGY SINCE INCEPTION



NOTE: *Portfolio Statistics exclude BFSI constituents and are normalised & **Portfolio Quants are since inception of Current Fund Management Team

RIGHT HORIZONS PMS

RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

RH FUND HOUSE PHILOSOPHY

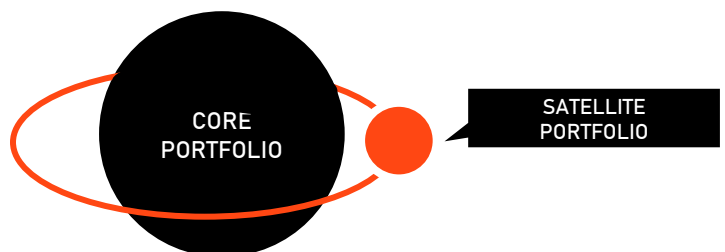
"We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework."

RH INVESTMENT PROCESS



CORE & SATELLITE PORTFOLIO

- Core Portfolio: Capital Efficient high growth companies (~80% portfolio allocation)
- Satellite Portfolio: Turnaround stories/ Contrarian bets having a higher margin of safety and greater risk-reward potential (~20% portfolio allocation)



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