

RH SUPERVALUE



ABOUT

A Concentrated mid & small-cap-oriented portfolio focused on identifying multi-bagger stocks.

Benchmark agnostic sectoral exposure.

Benchmark-aligned market cap exposure.

PERFORMANCE

	6M	1Y	3Y	5Y	Since Nov'20	SI
STRATEGY	-20.12%	1.17%	16.08%	23.11%	25.09%	15.34%
BSE 500 TRI	-16.14%	-0.41%	12.65%	17.93%	16.87%	14.26%

STRATEGY DETAILS

STRATEGY	RH SV
BENCHMARK	BSE 500 TRI
Since Inception of Current Fund Management Team	NOV'20
Since Inception	NOV'12

TOP 5 HOLDINGS

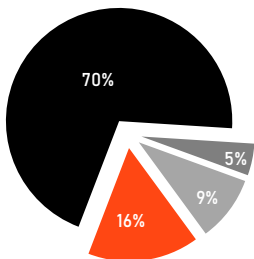
SECURITY	WEIGHTS
V2 Retail Limited	9.41%
Sky Gold Ltd.	8.24%
Nuvama Wealth Management Limited	7.36%
KDDL Limited	6.01%
Trent Ltd.	5.69%

TOP 5 SECTOR

Consumer Services	22%
Financial Services	18%
Consumer Durables	16%
Healthcare	11%
Capital Goods	9%

M-CAP SPLIT

- Large Cap
- Mid Cap
- Small Cap
- Cash Balance



RATIOS

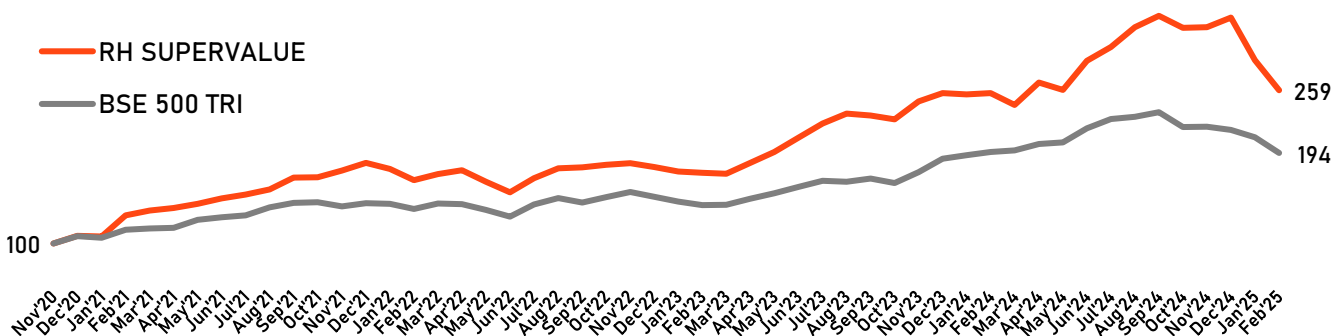
Metrics	Strategy
Avg M-Cap (Rs in Cr)	30,544
Up-Capture	154
Down-Capture	54

RISK RATIOS

Metrics	Strategy	Benchmark
Standard Deviation	15.99%	12.13%
Beta	0.58	1.00
Sharpe Ratio	1.45	1.00
Treynor Ratio	0.40	0.12

**All risk ratios have been calculated since the inception of the current Fund Management Team

NAV GRAPH OF STRATEGY SINCE INCEPTION OF CURRENT FUND MANAGEMENT TEAM



RIGHT HORIZONS PMS

RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

RH FUND HOUSE PHILOSOPHY

“We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework.”

RH INVESTMENT PROCESS



RH SCREENER

- 3 Year CAGR of Net Sales
- 3 Year Avg ROCE
- Latest D/E
- Operating Profit
- % Pledged Promoter



RH SCORE CARD

- EV to EBITDA
- EV to Sales
- TTM P/E
- Total Debt to Equity
- Loans & Advances to BV
- TTM Interest Coverage



RH RISK RADAR

- Corporate Governance (Forensic Check)
- Business Moat
- Sectoral Cap
- Stock Level Cap
- Revisit investment thesis when stock falls below the threshold level



RH PENDULUM

- Factors directly impacting the company
- Changes in Macro & underlying parameters
- Forward P/E Bands
- Technical Levels - Support and Resistance Levels

MULTIBAGGER FRAMEWORK

GROWTH

X

VALUE

=

MULTIBAGGER RETURNS

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