

RH FLEXICAP



ABOUT

Dynamic portfolio allocated across market caps and major asset classes such as Gold according to medium-term macro-economic outlook.

Benchmark-aligned sectoral exposure, flexible in allocating across market caps.

PERFORMANCE

	6M	1Y	3Y	5Y	Since Mar'19	SI
STRATEGY	-24.42%	-10.85%	7.61%	16.87%	14.50%	10.18%
BSE 500 TRI	-16.14%	-0.41%	12.65%	17.93%	14.27%	14.09%

STRATEGY DETAILS

STRATEGY	RH FC
BENCHMARK	BSE 500 TRI
Since Inception of Current Fund Management Team	MAR'19
Since Inception	NOV'12

TOP 5 HOLDINGS

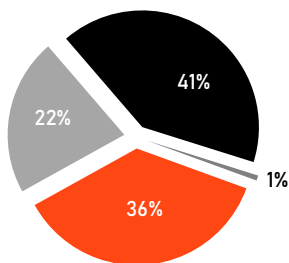
SECURITY	WEIGHTS
Trent Ltd.	8.28%
ICICI Bank Ltd.	5.82%
Nuvama Wealth Management Limited	5.15%
KEI Industries Ltd.	5.12%
Max Healthcare Institute Limited	4.98%

TOP 5 SECTOR

Financial Services	29%
Consumer Services	19%
Capital Goods	12%
Consumer Durables	11%
Services	5%

M-CAP SPLIT

- Large Cap
- Mid Cap
- Small Cap
- Cash Balance



RATIOS

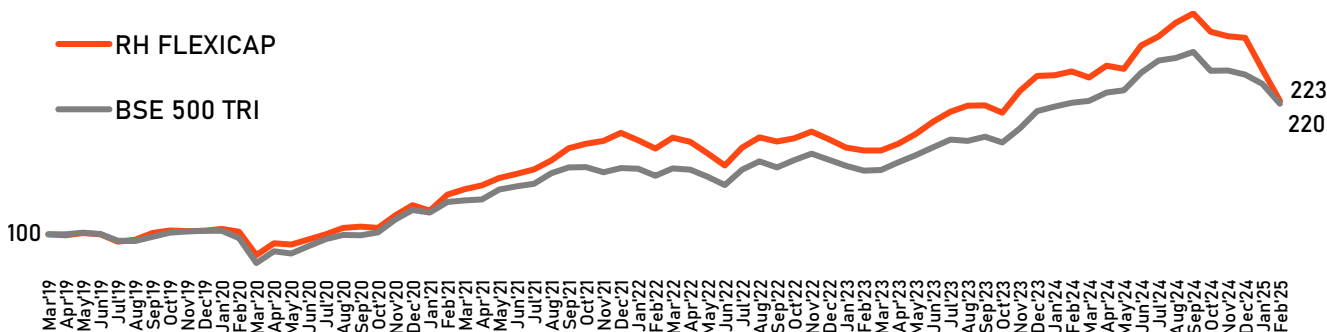
Metrics	Strategy
Avg M-Cap (Rs in Cr)	1,80,159
Up-Capture	108
Down-Capture	92

RISK RATIOS

Metrics	Strategy	Benchmark
Standard Deviation	15.72%	14.93%
Beta	0.86	1.00
Sharpe Ratio	1.18	1.03
Treynor Ratio	0.21	0.15

**All risk ratios have been calculated since the inception of the current Fund Management Team

NAV GRAPH OF STRATEGY SINCE INCEPTION OF CURRENT FUND MANAGEMENT TEAM



RIGHT HORIZONS PMS

RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

RH FUND HOUSE PHILOSOPHY

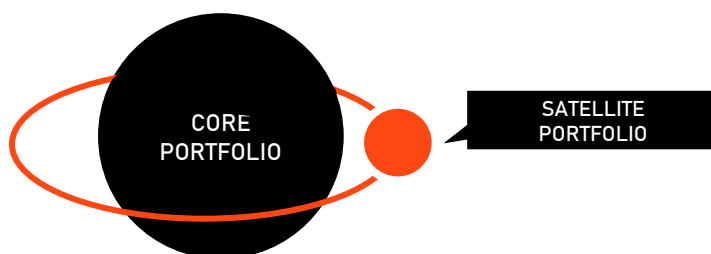
“We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework.”

RH INVESTMENT PROCESS



CORE & SATELLITE PORTFOLIO

- Core Portfolio: Capital Efficient high growth companies (~80% portfolio allocation)
- Satellite Portfolio: Turnaround stories/ Contrarian bets having a higher margin of safety and greater risk-reward potential (~20% portfolio allocation)



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