

# RH SUPERVALUE



## RH SUPERVALUE

A Concentrated mid & small-cap oriented portfolio focused on identifying multi bagger stocks.

Benchmark agnostic sectoral exposure.

Benchmark aligned market cap exposure.

## PERFORMANCE

Strategy	1 Year	2 Year	3 Year	Since Nov'20	S.I.
RH Supervalue	5.84%	18.37%	26.08%	30.91%	14.76%
Nifty Midcap 150	7.44%	13.77%	22.05%	20.86%	15.65%

\*Returns are annualised

## STRATEGY DETAILS

Strategy	RH Supervalue
Benchmark	Nifty Midcap 150
Since Inception of Current Fund Management Team	Nov-2020
Since Inception	Nov-2012

## TOP 5 HOLDINGS

Security	Weights
Polycab India Ltd.	7.83%
Kei Industries Ltd.	6.94%
Sirca Paints India Ltd.	6.51%
Apl Apollo Tubes Ltd.	5.62%
Apollo Pipes Ltd.	5.30%

## TOP 5 SECTOR

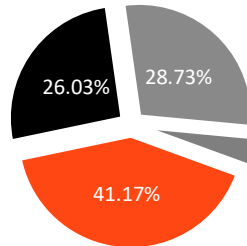
Consumer	29%
Financials	17%
Capital goods	15%
Others	12%
Auto	8%

## SCHEDULE OF CHARGES

Min Investment	Rs. 50 Lakhs
Management Fee Structure	1) Fixed Fee 2) Hybrid Fee
Exit Load	Year One: 2% Year Two: 1%

## M-CAP SPLIT

■ Large Cap    ■ Mid Cap  
■ Small Cap    ■ Cash Balance

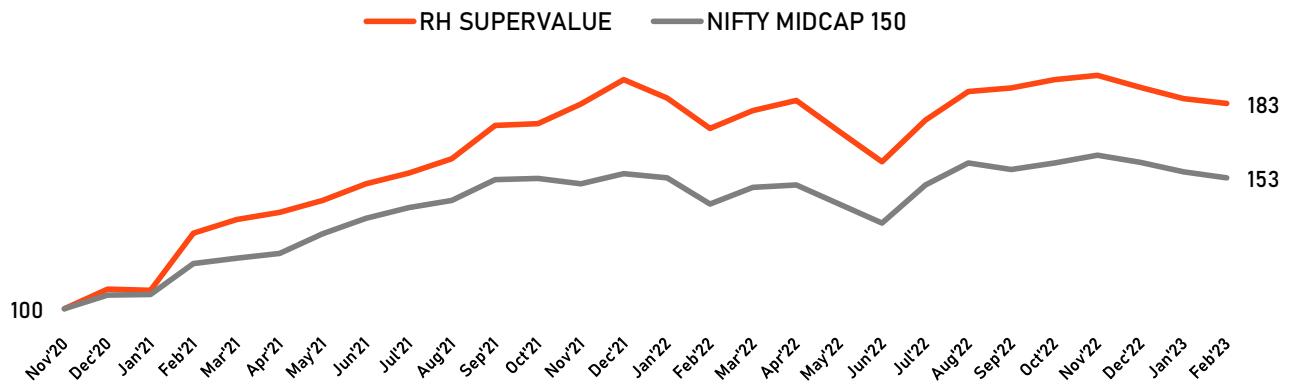


## RISK RATIOS

Metrics	Strategy	Benchmark
Standard Deviation	20.11%	17.58%
Beta	0.75	1.00
Sharpe	1.08	0.73
Treynor	0.29	0.13

\*\*All risk ratios are calculated since inception of current Fund Management Team

## PERFORMANCE



## RIGHT HORIZONS PMS

RH PMS is a discretionary Portfolio Management Services firm, started operations in 2012, after years of rigorous fundamental & technical research by the Right Horizons Group before inception. Over this period, we have developed an expertise in picking stocks that can do well on a risk-adjusted basis which is also demonstrated in our portfolio performance during volatile market conditions. The Fund Management Team has a combined experience of more than forty years in investment and research and is headed by Mr. Anil Rego, who is a seasoned investor of more than twenty years of investing experience and is supported by CFAs, IIT and IIM graduates.

## RH FUND HOUSE PHILOSOPHY

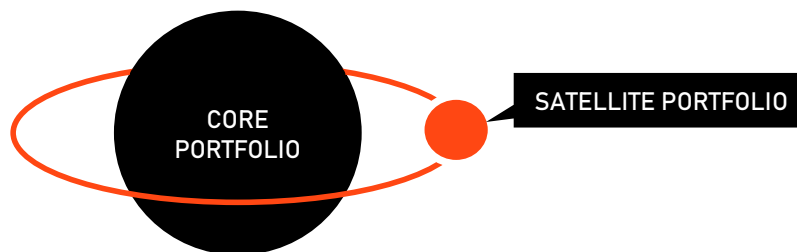
"We strive to deliver a superior risk-adjusted return through a robust risk management methodology, using a structured investment process and an in-depth Fundamental and Quantitative Analysis framework."

## RH INVESTMENT PROCESS



## CORE & SATELLITE PORTFOLIO

- Core Portfolio: Capital Efficient high growth companies (~80% portfolio allocation)
- Satellite Portfolio: Turnaround stories/ Contrarian bets having higher margin of safety and greater risk reward potential (~20% portfolio allocation)



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